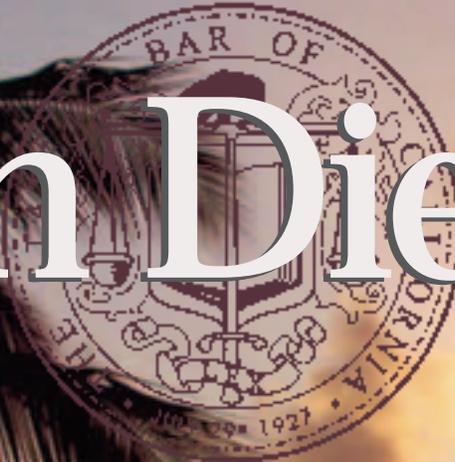


STATE BAR OF CALIFORNIA  
78<sup>TH</sup> ANNUAL MEETING  
P R E V I E W

September 8–11, 2005



# San Diego

**NEW THIS YEAR—**  
Annual Meeting and Judicial Branch Conferences  
THREE ORGANIZATIONS-ONE LOCATION-STRENGTHENING THE JUDICIAL BRANCH  
(see inside for details)

## Inside

Exciting lineup of MCLE programs—  
More than 200 sessions to choose from—earn up to 20 MCLE Credits.

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# Special Events

## Annual Meeting and Judicial Branch Conferences

Leaders of the judicial branch from throughout the state will meet together for the first time at the San Diego Marriott Hotel and Marina and the San Diego Convention Center.

State Bar Annual Meeting and Judicial Conferences:

- State Bar of California Annual Meeting, September 8-11
- Statewide Judicial Branch Conference, sponsored by the Judicial Council of California, September 7-11
- The California Judges Association Annual Conference, September 8-11

These events will provide numerous opportunities to share knowledge and insights on issues affecting the justice system and will contribute to one common goal .... strengthening the judicial branch to best serve all Californians.

## THURSDAY, SEPTEMBER 8, 2005 *continued*



MARY M. SCHROEDER

7:30 P.M. - 10:00 P.M.

### California Women Lawyers 31st Annual Dinner

\$95 per person

California Women Lawyers 31st Annual Dinner features Chief Judge Mary M. Schroeder of the United States Court of Appeals for the Ninth Circuit. Judge Schroeder has served on that court since 1979 and previously served on the Arizona Court of Appeals. She is a member of the Council of the American Law Institute and a recipient of the Arizona State University College of Public Programs 2004 Distinguished Achievement Award, as well as the American Bar Association Margaret Brent Award.

## FRIDAY, SEPTEMBER 9, 2005

## THURSDAY, SEPTEMBER 8, 2005



RICHARD NORTH PATTERSON

12:15 P.M. - 1:45 P.M.

### State Bar Luncheon Co-sponsored by the Foundation of the State Bar of California

\$35 per person



Richard North Patterson's thirteen novels include eight consecutive international bestsellers, all greeted by critical acclaim—for example, comparing his **Protect and Defend** to such novels as **Allen Drury's Advise and Consent** and **Gore Vidal's Lincoln**. Formerly a trial lawyer, Patterson served as the SEC's liaison to the Watergate special prosecutor and is now on the boards of several Washington-based advocacy groups dealing with gun violence, political reform, and reproductive rights.

5:45 P.M. - 8:00 P.M.

### Opening Night Reception in the Exhibit Hall This Event is Complimentary

Stop by for an opportunity to network and meet with other Annual Meeting attendees. Take a leisurely stroll through the exhibit hall and visit the exhibitors in this informal setting, while enjoying complimentary hors d'oeuvres and no-host cocktails. Please confirm your attendance by checking the appropriate box on the registration form.

8:00 A.M. - 9:30 A.M.

### State Bar Breakfast Co-sponsored by the Business Law Section \$25 per person

The Future of Elections in California  
Newly elected Undersecretary of the State, William P. Wood will discuss the election issues and challenges, including voting technology and California's response to the Help America Vote Act.



WILLIAM P. WOOD

12:15 P.M. - 1:45 P.M.

### State Bar Luncheon \$35 per person Co-sponsored by Continuing Education of the Bar



PARK DIETZ

Park Dietz, M.D., Ph.D., is one of the country's most prominent and accomplished forensic psychiatrists. As a researcher, consultant, and expert witness, he applies psychiatric knowledge to legal problems and issues of crime and public safety. He has testified as an expert witness at the murder trials of John Hinckley Jr., Jeffrey Dahmer, Betty Broderick, Cary Stayner and Andrea Yates. He has consulted for the FBI, the CIA, U.S. attorneys general offices from Miami to Honolulu, the Federal Drug Enforcement Agency, the U.S. military services, the Department of Justice, and more than 120 corporations.

### 6:00 P.M. - 8:00 P.M. President's Reception and Concert for the Bench & Bar \$25 per person

Join members of the bench and bar for complimentary hors d'oeuvres and no-host cocktails and then a concert by the evening's featured entertainment: The Highwaymen, the popular folk group from the 1960's that recorded **Michael, Row the Boat Ashore**, **Cottonfields**, and **The Gypsy Rover**. They're still together. They're still the exact same guys who sang in 1959-1964, and they're still singing!



HIGHWAYMEN

# San Diego

78<sup>TH</sup> ANNUAL MEETING PREVIEW



**SATURDAY, SEPTEMBER 10, 2005**



MING W. CHIN

**8:30 A.M.- 12:00 NOON**

**Judicial Branch General Session for the Bench and Bar**

**The California Judiciary: Challenges in the 21st Century**

A round table discussion featuring Ming W. Chin, Supreme Court Associate Justice; Bill Lockyer, Attorney General; Kenneth Starr, Former Solicitor General; Kathryn M. Werdegar, Supreme Court Associate Justice; and moderated by Manny Medrano, Supreme Court/Legal Affairs Correspondent for ABC News in Washington D.C. will be one of the highlights of the Annual Meeting. This panel will provide a unique vantage point on the trends and challenges facing the California judicial system. Circle course #153 on the Course Selector.



MANNY MEDRANO



BILL LOCKYER



KENNETH STARR

8:30 a.m. - 10:30 a.m. Plenary Session (MCLE: 1.5 Hours)  
10:30 a.m. - 12:00 noon Awards & Installation Ceremony



KATHRYN M. WERDEGAR



LINDA GREENHOUSE

**12:15 P.M. - 1:45 P.M.**

**Bench and Bar Luncheon**

**\$35 per person**

As the New York Times Supreme Court correspondent for over twenty-five years, Linda Greenhouse has unprecedented access to the inner workings of the nation's highest court. Her first book, **Becoming Justice**

**Blackmun: Harry Blackmun's Supreme Court**

*Journey*, chronicles the personal transformation and impact of a legendary justice. A frequent panelist on PBS's Washington Week in Review, she received a Pulitzer Prize in 1998 for her coverage of the Court.

Linda Greenhouse is this year's Morrison Lecturer.

**5:45 P.M. - 7:00 P.M.**

**Closing Night Reception in the Exhibit Hall**

**This Event is Complimentary**

Enjoy complimentary hors d'oeuvres, no-host cocktails and entertainment as you visit the exhibits one last time before you go. Please confirm your attendance by checking the appropriate box on the registration form.

**All special event times are subject to change, check the printed program at the Annual Meeting.**

**SATURDAY, SEPTEMBER 10, 2005** *continued*



CAPITOL STEPS

past and present. From the Idlywild Jazz Festival to Caesar's South Lake Tahoe, Professor Greg Jones brings his unique R&B/smooth jazz feel to hot high energy covers and originals alike. The Greg Jones Ensemble is an electric group of accomplished musicians whose ranks include doctors, lawyers, college professors, business persons and full time performing artists. Then comes the Capitol Steps, the only group in America that attempts to be funnier than the Congress. The Capitol Steps is a troupe of current and former Congressional staffers who monitor events and personalities on Capitol Hill, in the Oval Office, and in other centers of power and prestige around the



ST. FRANCIS

**SUNDAY, SEPTEMBER 11, 2005**

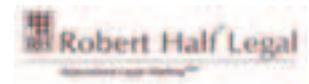
**7:45 A.M. - 8:45 A.M.**

**5K Fun Run 2K Power Walk**

**\$25 per person**

Enjoy an invigorating run/walk along the scenic San Diego shoreline at Seaport Village. The timed run is open to all levels and guests are encouraged to join the fun. Your entry fee includes a T-shirt, light refreshments and awards.

T-shirts sponsored by Robert Half Legal



**7:00 P.M. - MIDNIGHT**

**State Bar Dinner Dance and Musical Review**

**\$75 per person**

The Greg Jones Ensemble entertains during dinner, serving up their exciting blend of hits—



GREG JONES ENSEMBLE

world and then take a humorous look at serious issues while providing a nationwide laugh for millions. The Greg Jones Ensemble will complete the evening with their non-stop dance party sure to keep you moving all night.

**Annual Exhibition**

Make plans to visit the State Bar Annual Meeting Exhibition, where you will find the most up-to-date services and supplies for your practice. Visit more than 100 booths offering their latest selections. You'll find computer software, publications, and more in Hall A of the San Diego Convention Center.

**EXHIBIT HOURS:**

**THURSDAY, SEPTEMBER 8, 2005**  
5:45 P.M. - 8:00 P.M. - OPENING NIGHT RECEPTION

**FRIDAY, SEPTEMBER 9, 2005**  
8:00 A.M. - 5:00 P.M.

**SATURDAY, SEPTEMBER 10, 2005**  
10:30 A.M. - 7:00 P.M.

5:45 P.M. - 7:00 P.M. - CLOSING NIGHT RECEPTION

**INTERNET CAFÉ**

**SPONSORED BY:**



VISIT THE INTERNET CAFÉ IN THE EXHIBIT HALL AND STAY IN TOUCH WHILE YOU ARE AWAY FROM THE OFFICE. YOU CAN CHECK YOUR E-MAIL AND TRY OUT RESOURCES THAT WILL LAUNCH YOUR CAREER INTO THE FUTURE.

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# Plan Your Annual Meeting Schedule

## PRELIMINARY PROGRAM

The events listed herein represent information available at press time. Abbreviations at left refer to the sponsor. Consult the "Programs at a Glance" section of this brochure for the full name of the sponsor. More programs may become available for Minimum Continuing Legal Education (MCLE) credit. Program information is subject to change. Consult the printed program—available on site at the Annual Meeting—for final program information.

## NON-MCLE PROGRAMS

Choose from a variety of valuable educational programs for personal and professional growth. While no MCLE credit is offered for these sessions, you'll find choices to inspire and renew you. Pre-register for these programs on the "Course Selector" to ensure the best chance of enrolling.

## SELECTION

Most programs will sell out by pre-registration. For the best chance of enrolling in the programs of your choice, register and make program selections early. Please note that pre-registering by the deadline date does not guarantee entry into a class. Some programs may fill up long before the deadline.

Choose the programs you want to attend from the following descriptions, listed by date and time. For a quick reference by sponsor, refer to the "Programs at a Glance."

Circle the program number and start/end time on the "Course Selector," choosing no more than one program per timeslot. Note that some timeslots overlap. Keep a copy for your records.

You will receive written confirmation for the programs you have selected.

## SEATING

Seating for programs will be assigned to pre-registrants on a first-come, first-served basis only. Seats will not be held for ticket holders past the listed starting time of the program.

## GUESTS

Guests will be seated after all attorneys with tickets have been accommodated.

## Thursday, September 8, 2005

**8:00 a.m.-6:00 p.m.**

### **11 BAR 2005 Bar Leaders' Conference**

*A must for presidents-elect of bar associations, other presidential-track officers and executive directors, this program focuses on the skills essential for success during your bar leadership year. National and local experts discuss leadership governance, finance, and communications.*

Not for MCLE Credit

## Thursday, September 8, 2005

**8:30 a.m.-10:00 a.m.**

### **225 AOC Uniform Rules, Local Rules, and "Local Local" Rules: What Has Changed and What Can Be Improved**

*A decade ago, attorneys in civil cases faced a bewildering patchwork of local rules and procedures. How Well has the effort to achieve greater uniformity in civil practice worked? This session will discuss the development of uniform rules of civil practice in the state trial courts and will review past accomplishments and recent changes, and will invite suggestions for proposals to provide further improvements. The session will break into smaller groups to allow for interactive discussions among judges and attorneys. (This program is also offered on Thursday at 3:15 p.m.-Program #226.)*

MCLE: 1 Hour.

## Thursday, September 8, 2005

**10:00 a.m.-12:00 noon**

### **12 BL One Size Doesn't Fit All: A Business Attorney's Guide to Negotiating the Fine Points of ADR Clauses**

ADR Committee

*Unsure whether to incorporate a single arbitration provider's rules wholesale? Hear a discussion of the differences among the key providers and learn to fashion an appropriate custom ADR clause.*

MCLE: 2 Hours. .5 Hour Legal Ethics.

### **13 CAC Notice of Appeal to Opinion: Keeping the Appellate Process in Perspective**

Co-Sponsored by the California Academy of Appellate Lawyers

*Should you appeal? Evaluate chances of success and costs to your client and appropriate ethical considerations. Learn to avoid the common pitfalls of perfecting an appeal. Get tips on maximizing effectiveness of briefing and oral arguments.*

MCLE: 2 Hours. .5 Hour Legal Ethics. Legal Specialization: 2 Hours Appellate Law.

### **14 CCLS Really Interesting Lawyer Stuff**

*Hear about the most interesting and provocative ethics cases, ideas, and general talk from last year. This session focuses on the causes of trouble and provides concrete solutions to avoid liability for malpractice.*

MCLE: 2 Hours Legal Ethics.

### **15 FL Hot Tips in the Changing Practice of Family Law**

*Join experienced members of the bench and bar to discuss practice pointers in family law, including tips on dealing effectively with clients, opposing counsel, and the court mediators and evaluators.*

MCLE: 2 Hours. Legal Specialization: 2 Hours Family Law.

### **16 IN Facing Up to Diversity: Becoming a More Effective Attorney**

*With the use of two humorous vignettes, this panel focuses on how to overcome cultural differences to become a more effective attorney in cross-cultural negotiations. Topics include the degree of formality, the pace of negotiations, the style of resolving differences and the role of women in negotiations.*

MCLE: 2 Hours Elimination of Bias in the Legal Profession.

### **17 IN International Dispute Mediation: Can We Talk?**

*Discuss how mediation works to resolve disputes before, while, and after they surface.*

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **18 LSP Write Well, Right Now!**

*Develop an understandable, persuasive and winning style, with the help of perennial favorite Ronald H. Carpenter, University of Florida English and Speech professor. Class size is limited at the professor's request. (This program is also offered on Thursday at 2:15 p.m.-Program #34, Friday at 2:15 p.m.-Program #115 and on Saturday at 8:30 a.m.-Program #147.)*

MCLE: 2 Hours.

### **19 LSP Finding Hidden Resources Buried in the Internet**

*Join a guided tour through the labyrinth of Internet searching. Uncover background material on witnesses, experts, judges, jurors, opposing parties, and anyone who breathes, using mostly free sources.*

MCLE: 2 Hours.

### **20 PL California Tort Claims Act and Governmental Immunities**

*Get an overview of the California Tort Claims Act and the immunities granted to government agencies and their officials. The session will look at both substantive and procedural aspects of the law.*

MCLE: 2 Hours.

# Reserve MCLE Programs

## **21 PL Campaigning for Elected Judicial Office: Election and Campaign Finance Laws**

Panelists address how candidates for elected judicial office get their names on the ballot, raise and spend campaign dollars, file campaign finance disclosure reports, and meet their other legal responsibilities.

MCLE: 2 Hours.

## **22 RP The Ins & Outs of Documentary Transfer Taxes and Reassessment**

Discuss how real estate transfer taxes are assessed in California and the application exemptions, as well as reassessment and related exemptions. Review recent cases on the topic.

MCLE: 2 Hours.

## **23 TE Alzheimer's Disease, Dementia and Other Conditions Affecting Capacity of Older Persons: Helpful Information for the Practicing Attorney**

Explore issues concerning the capacity of older individuals to enter legal transactions, conditions that prequalify impaired capacity, how to determine capacity, and what resources the attorney may draw on in answering such questions. Includes Q&A.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law.

## **Thursday, September 8, 2005**

**11:00 a.m.-12:00 noon**

### **24 LSP Understand, Prevent and Conquer Substance Abuse**

All attorneys and law firms need this skill in today's hectic practice. An experienced senior trial attorney gives practical and workable immediately applicable techniques needed by you, or a colleague, to become a better lawyer.

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **Thursday, September 8, 2005**

**2:15 p.m.-4:15 p.m.**

### **25 ADR Going International: Arbitration and Mediation Tools and Strategies for All California Practitioners**

Co-sponsored by the International Law Section

Discuss drafting and interpreting clauses regarding international issues, get pointers on international arbitration and mediation, and explore special ethical considerations.

MCLE: 2 Hours. .5 Hour Legal Ethics.

### **26 BL Up to Your Tractor Seat in Allegations: Ag Water Law Update**

Agribusiness Committee

Pugilistic adversaries square off again in that age-old fight over water rights in California. This time they take aim at recent California case law and offer you their vision of agricultural water rights.

MCLE: 2 Hours.

### **27 CLPD Issues in Disability Discrimination and Fair Housing Law**

Co-sponsored by the Standing Committee on the Delivery of Legal Services

Examine both Federal law and the even broader California law regarding housing discrimination and harassment based on disability. Get helpful information on how to respond to requests for reasonable accommodation and modification, and how to avoid discrimination liability.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **28 EL Introduction to CEQA: For Those Who Still Want to Know What the "Q" Stands For**

Hear an overview of the basic aspects of environmental review for public agency and private development projects in California.

MCLE: 2 Hours.

### **29 FL Nuts and Bolts of Family Law Practice**

Learn what you need to know to take a client through the first stages of a dissolution, nullity, or legal separation, from petition through the first OSC hearing.

MCLE: 2 Hours. Legal Specialization: 2 Hours Family Law.

### **30 IN Selected Topics in International Licensing**

Get an overview of international licensing issues, followed by an in-depth discussion of current trends.

MCLE: 2 Hours.

### **31 JCAFAC Recognizing and Overcoming Racial Disparity in the Criminal Justice System**

Co-sponsored by the Ethnic Minority Relations Committee and the Standing Committee on the Delivery of Legal Services

Learn about the racial disparity in all stages of criminal justice, from arrest through sentencing. The ABA Kennedy Commission recommends the creation of state task forces to address the issue, and this session will serve as a precursor to that.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **32 LIT Jury Selection: Tips and Tactics in Criminal and Civil Trials**

Co-sponsored by the Criminal Law Section

Discuss rhetorical theory as it applies to audience analysis of the venire. Hear practical tips for selecting the best jury, and leave with a handout of sample criminal or civil voir dire questions.

MCLE: 2 Hours. Legal Specialization: 2 Hours Criminal Law.

### **33 LL Wrongful Termination and Discrimination Law Update**

Examine recent developments and trends in the area of wrongful termination and employee discrimination from both plaintiff/employee and management perspective.

MCLE: 2 Hours.

### **34 LSP Write Well, Right Now!**

Develop an understandable, persuasive and winning style, with the help of perennial favorite Ronald H. Carpenter, University of Florida English and Speech professor. Class size is limited at the professor's request. (This program is also offered on Thursday at 10:00 a.m.-Program #18, Friday at 2:15 p.m.-Program #115 and on Saturday at 8:30 a.m.-Program #147.)

MCLE: 2 Hours.

### **35 LSP California Corrections at the Crossroads**

Explore a range of views on the future of California corrections, why a movement towards rehabilitation is needed, and what role the legal profession can play in that movement. Experiences in California are certain to serve other states.

MCLE: 1 Hour.

### **36 RP Remedies for Breaches of Real Estate Purchase Agreements**

Analyze the statutory, common law, and contractual remedies available for the breach of a commercial real estate contract. Both the transactional and litigation perspective will be considered.

MCLE: 2 Hours.

### **37 SBC Show Me the Money**

State Bar Judges, a State Bar Prosecutor, and a Respondent's Bar Defense Counsel will answer questions like: Are there limits to how much you can charge? Is your fee splitting arrangement legal? How can you secure your client's payments?

MCLE: 2 Hours Legal Ethics.

### **38 SCDLS How Can You Represent a Child? Let Us Count the Ways**

Expand your practice and make a difference in children's lives! Get an overview of the juvenile court, including how to respond to dependency issues and represent foster children outside the court.

MCLE: 2 Hours.

# Plan Your Annual Meeting Schedule

## **39 SEN Strategies on Closing or Selling a Law Practice**

Discuss the often ignored or overlooked issues surrounding the closing or sale of a law practice, including notice to clients and courts, referrals to other attorneys, fee sharing, insurance and valuation, and ethical sales of cases.

MCLE: 2 Hours. 1 Hour Legal Ethics.

## **40 SOLO Ethically Handling Liens: PI, WC, Government, and Many Others**

Find out how to spot liens in many areas of your practice and what rules apply to their reimbursement. Learn how to maximize your client's recovery while minimizing your stress.

MCLE: 2 Hours Legal Ethics.

## **41 WIL The New Face of Sexual Harassment**

Explore management solutions, harassment investigation, and ethical considerations of workplace conduct involving same-sex and transgender employees. Proper policies can help eliminate bias against the victims in many work environments, including law firms.

MCLE: 2 Hours. 1 Hour Legal Ethics. 1 Hour Elimination of Bias in the Legal Profession.

## **Thursday, September 8, 2005**

### **2:15 p.m.-5:45 p.m.**

#### **42 BL Bankruptcy and Family Law: When Financial Distress Leads to Both Dissolution and Bankruptcy**

Insolvency Law Committee

Learn whether your client should file dissolution or bankruptcy first, the difference in treatment of assets and liabilities, whether inter-spousal obligations are dischargeable and more!

MCLE: 3 Hours.

#### **43 LIT Attorney-Client Confidentiality under Attack**

Attorney-client privilege and confidentiality are under attack from the California Legislature, the American Bar Association, the Securities and Exchange Commission, and others. How can you protect your clients and yourself in this changing environment?

MCLE: 3 Hours Legal Ethics.

#### **44 SCDLS Limited Scope Representation: Doing It Safely in a Civil Law Context**

This practical session covers recent developments, forms, office tools, sample fee agreements, risk management tools, ethical considerations and avoidance of malpractice in a variety of civil law areas.

MCLE: 3 Hours. 1 Hour Legal Ethics.

## **Thursday, September 8, 2005**

### **3:15 p.m.-5:00 p.m.**

#### **226 AOC Uniform Rules, Local Rules, and "Local Local" Rules: What Has Changed and What Can Be Improved**

A decade ago, attorneys in civil cases faced a bewildering patchwork of local rules and procedures. How Well has the effort to achieve greater uniformity in civil practice worked? This session will discuss the development of uniform rules of civil practice in the state trial courts and will review past accomplishments and recent changes, and will invite suggestions for proposals to provide further improvements. The session will break into smaller groups to allow for interactive discussions among judges and attorneys. (This program is also offered on Thursday at 8:30 a.m.-Program #225.)

MCLE: 1 Hour.

## **Thursday, September 8, 2005**

### **4:45 p.m.-5:45 p.m.**

#### **45 BL Recent Developments in California Corporate Law**

Corporations Committee

Hear a survey of recently enacted laws and case law in the area of corporations.

MCLE: 1 Hour.

#### **46 CRIM Effective Presentation of Expert Witnesses**

Get practical pointers on the selection, preparation, and presentation of a variety of expert witnesses counsel typically employ in criminal and civil cases.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

#### **47 IP Patentability of Business Method Inventions: USPTO and EPO, a Comparative Approach**

While many countries require patentable business methods to bring a contribution in a technical field, U.S. courts simply look for a "useful, concrete and tangible result." Analyze current trends for patentability at the USPTO and EPO, and discuss how these bodies differ.

MCLE: 1 Hour.

#### **48 IP Winning Strategies in Intellectual Property Litigation from Top-Flight Litigators**

Learn unique and fundamental strategies successfully used by trial attorneys in high profile or difficult cases. Gain an edge in prosecuting or defending complex or challenging litigation involving intellectual property infringement claims.

MCLE: 1 Hour

## **49 LAP In My Own Defense**

What do you do when you or an attorney close to you has a substance abuse, alcohol or emotional distress problem? Learn to recognize the signs and how the Lawyer Assistance Program can help. (This program is also offered on Friday at 4:45 p.m.-Program #130, Saturday at 4:45 p.m.-Program #180, and Sunday at 8:30 a.m.-Program #199.)

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **50 LIT Business and Professions Code §17200**

Co-sponsored by the Antitrust and Unfair Competition Law Section

Discuss recent trends and developments under Business and Professions Code §17200.

MCLE: 1 Hour.

## **51 LPMT Locking Down Your Law Practice**

Over 60% of computer users don't understand security well enough to protect their computers effectively. Most law offices do not have an effective strategy to safeguard their systems and information. This talk will help give attorneys a basic understanding and strategy to protect their computers and information, thus lowering the chances of committing malpractice or losing important data.

MCLE: 1 Hour.

## **52 LSP How the California Public and Attorneys View the Courts: Implications for the Practice of Law**

Recent surveys asked California bar members and the public about their experiences of and expectations for the courts. Hear what was learned about barriers to access, the impact of court experience, and more.

MCLE: 1 Hour.

## **53 LSP Prevent Malpractice—Learn Google!**

Judges use the Internet for factual research. So must you. In 60 minutes you'll know how to download and use the professional tools you'll need, which facts to trust and search tricks galore!

MCLE: 1 Hour. .25 Hour Legal Ethics.

## **54 PL Bias and the Legal Profession**

Respect. Dignity. Equality. This program discusses these ideals, and helps participants to identify and address learned biases outside and within the legal profession.

MCLE: 1 Hour Elimination of Bias in the Legal Profession.

## **55 PL Access to State and Local Government Records**

The Public Records Act of the State Constitution provides public access to state and local government records. Explore the process for obtaining government records, which records are available and which are exempt, and the impact of Proposition 59.

MCLE: 1 Hour.

# Reserve MCLE Programs

## **56 RP Condominium Conversion Liability**

Analyze the types of liability arising from the conversion of apartments to for-sale residential condominiums, such as the problem of potential construction defects.

MCLE: 1 Hour.

## **57 SOLO Starting Your Own Practice: Surviving the Early Years**

Learn creative management techniques for staffing, compensation and benefits. Explore alternatives to traditional office settings and other cost cutting techniques. Avoid common pitfalls that can jeopardize your practice.

MCLE: 1 Hour.

## **58 TE Avoiding Malpractice: Don't Get Caught with Your Trusts Down**

Find out what estate and trusts lawyers need to know about avoiding malpractice, including the most recent developments.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law.

## **59 TE Representing Domestic Partners: A New Synergy between Estate Planning and Family Law**

Discuss the recent changes affecting registered domestic partners. Review questions of where to register, how to terminate an existing registration, and what alternatives to registration can accomplish many of the same results.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law.

## **60 WIT The Role of Law in Reforming K-16 Public Education**

An expert looks at education reform through a racial justice lens. Hear how the lawyers can help define a fundamental "right" to adequate education and how traditional anti-discrimination concepts must be modified to create genuine opportunity.

MCLE: 1 Hour.

## **Friday, September 9, 2005**

**8:30 a.m.-9:30 a.m.**

### **61 AIC SLAPP and the Spiderman**

Sponsored by the Louis M. Welsh and J. Clifford Wallace Inns of Court in San Diego

Learn about "SLAPP" (Strategic Lawsuits Against Public Participation) through a mix of live performance, video clips, photographs, and oral argument based on a fictional case of "Doe Superhero [Spiderman] v. Jonah Jameson and the Daily Bugle." Bring your own popcorn!

MCLE: 1 Hour Legal Ethics.

## **62 COPRAC Duty to Third Parties**

When do you have fiduciary obligations to someone other than your client? Explore the recent decisions affecting an attorney's duties to third persons—an area of hidden risk and increasing liability.

MCLE: 1 Hour Legal Ethics.

## **63 CRIM Computer Crime & Intellectual Property Offenses: When Does a Civil Case Become Criminal?**

Co-sponsored by the Intellectual Property Law Section

Discuss the types of cases in which the federal government criminally prosecutes intellectual property offenses, such as copyright and trademark infringement, theft of trade secrets, and computer crimes including hacking, denial of service attacks, and online fraud.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **64 CRIM Foundation Requirements for the Introduction of Evidence and Exhibits**

Learn practical pointers on how to get exhibits, documents, and other physical evidence admitted into evidence in California courts.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **65 EL Redeveloping Contaminated Sites: Is Environmental Insurance the Answer?**

Contaminated properties or "brownfields" are being bought, sold, cleaned up and redeveloped with increasing frequency. Examine cost cap and pollution liability policies and other issues relating to insurance written to cover environmental risk.

MCLE: 1 Hour.

## **66 FEE New State Bar Sample Written Fee Agreements**

Get copies of the State Bar's new Sample Written Fee Agreement forms—recently rewritten—and hear members of the Mandatory Fee Arbitration Committee discuss as many of the myriad options as time permits.

MCLE: 1 Hour Legal Ethics.

## **67 IN Substance Abuse: Dealing with Cultural Expectations on Drinking—How to Handle Delicate Situations**

Practitioners with international experience will discuss different cultural perspectives on drinking and how to avoid social and business awkwardness in delicate situations.

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **68 IP When Funny Isn't Funny Anymore: Parody Issues with Copyrights and Trademarks**

Examine case examples and graphic images from leading cases to explore what protection copyright and trademark law affords to parodies; the balance of First Amendment and copyright/trademark rights; and, parody in right of publicity case.

MCLE: 1 Hour.

## **69 IP In the Eyes of the Consumer: False and Misleading Advertising Claims**

Explore well-known advertising campaigns that have triggered litigation, and learn about standards of false and misleading advertising under Lanham Act section 43(a) and California law, as well as private claims and remedies for false or misleading advertising.

MCLE: 1 Hour.

## **70 LIT Immigration Traps and Trumps for the Trial Lawyer**

Learn how litigators, who increasingly encounter plaintiffs, defendants, and witnesses from outside the United States, can use a basic knowledge of U.S. immigration law to build a winning hand.

MCLE: 1 Hour.

## **71 LIT Trial of Business Litigation Cases**

An experienced trial lawyer provides trial tips covering voir dire through closing argument, including jury selection, determining bias, and eliciting damaging testimony from adverse witnesses and experts.

MCLE: 1 Hour.

## **72 LPMT Increase Your Communications IQ**

You're already an excellent advocate—now complete your "communications tool kit" by learning reliable techniques for more effective conversations, meetings, and teamwork. Save time and increase value both within and outside the law office.

MCLE: 1 Hour.

## **73 LSP Dealing with Difficult People**

Legal action can bring out the worst in people. Learn to deal with overly aggressive and passive-aggressive people, how to handle public insults, and other techniques to improve your productivity and mental health.

MCLE: 1 Hour.

## **74 LSP Public Speaking for People Who Are Afraid to Speak**

Is your heart in your mouth every time you speak in public? This hands-on demonstration will teach you six steps to move from fear to competence.

MCLE: 1 Hour.

# Plan Your Annual Meeting Schedule

## **75 LSP Understand, Prevent and Conquer Substance Abuse**

All attorneys and law firms need this skill in today's hectic practice. An experienced senior trial attorney gives practical and workable, immediately applicable techniques needed by you, or a colleague, to become a better lawyer.

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **76 PL Public Official Conflicts of Interest (Govt. Code §1090)**

Discuss Government Code Section 1090's restrictions on public officials' ability to participate in a decision involving their board or agency. Focus on recent efforts to recover funds paid to a contractor involved in government official bribery.

MCLE: 1 Hour.

## **77 TAX Current Status of Estate and Gift Tax**

Review new developments in revocable trusts, issues with buy-sell contracts in family businesses, the effects of decoupling on California residents owing real property outside California, and other legal updates in the estate and gift tax field.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law; and 1 Hour Taxation Law.

## **78 TE Point/Counterpoint: Why Abolishing No-Contest Clauses Is a Terrific/Terrible Idea (And How It Would Impact Drafting and Litigation)**

Examine the pros and cons of recent developments regarding no-contest clauses, including their impact on drafting and legislation.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law.

## **Friday, September 9, 2005**

### **10:00 a.m.-12:00 noon**

#### **79 ADR Zen and the Art of Mediator Selection**

A thorough analysis of the varied styles, techniques, demeanor and experience of mediators has never been more important in preparing for a successful mediation. Explore the philosophical and practical aspects of selecting the appropriate mediator.

MCLE: 2 Hours. .5 Hour Legal Ethics.

#### **80 BL Hottest Issues in Cyberspace**

Cyberspace Committee

Discuss the issues that are currently attracting the most attention in cyberlaw. Potential topics include privacy, CAN-SPAM, jurisdictional issues, and intellectual property.

MCLE: 2 Hours.

#### **81 CAC California Supreme Court Practice, Part 1: Before Review Is Granted**

Get tips for Supreme Court advocacy before review is granted, including how to prepare petitions for review, whether to file an answer or reply, and depubliation requests.

MCLE: 2 Hours. Legal Specialization: 2 Hours Appellate Law.

#### **82 CPLI Solve the Mystery of Legal Malpractice Insurance**

Explore the application and underwriting process for your professional liability insurance policy. The speakers will identify the pitfalls that can easily lead to attorney malpractice.

MCLE: 2 Hours Legal Ethics.

#### **83 CRIM Motions in Limine: Win Before You Begin**

A seasoned criminal defense attorney explains defense pretrial motions and pretrial strategy.

MCLE: 2 Hours. Legal Specialization: 2 Hours Criminal Law.

#### **84 CSOGID How Systemic Discrimination and Bias Impact Defendants and their Attorneys: A Criminal Defense Perspective**

Examine how race, class, gender identity, and sexual orientation affect how defendants are treated. Learn tools for effective criminal defense practice, focusing on how to address bias among attorneys, the prosecution, and the courts.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

#### **85 CYLA Going Solo: Dreaming of Starting Your Own Practice**

Successful solo practitioners discuss issues and provide tips on office setup, staffing and avoiding those unexpected pitfalls.

MCLE: 2 Hours.

#### **86 CYLA Selecting the Best Jurors**

Experienced attorneys from both sides of the aisle provide tips on how to pick a jury, how to conduct your voir dire and what to avoid. A jury and a trial judge offer their perspectives.

MCLE: 2 Hours. Legal Specialization: 2 Hours Criminal Law.

#### **87 FEE Recent Developments in the Law of Attorney's Fees: Are You Protected?**

Committee members with many years of dealing with the effects of attorney-client interactions address both procedural and substantive aspects of the topic. Hear an informative overview of the new rules for charging and collecting your fee.

MCLE: 2 Hours. 1 Hour Legal Ethics.

#### **88 IN Foreign Investments in the U.S.**

Explore the major issues involved in representing parties, foreign or domestic, to a transaction involving foreign investment into the United States. Topics include immigration, tax considerations, cultural differences, and ethical challenges.

MCLE: 2 Hours.

#### **89 JCAFAC The Status of Women of Color in the Legal Profession**

Co-sponsored by the Ethnic Minority Relations Committee and the Committee on Women in the Law

Examine the findings of various ABA and Judicial Council studies on the experiences of women of color in the legal profession. Discuss the profession's failure to effectively address the high attrition rate and reverse the apparent job dissatisfaction.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

#### **90 LL Sexual Harassment: Where Are We Today?**

Our panel will discuss the evolution of sexual harassment law, litigation, and statutory mandates.

MCLE: 2 Hours.

#### **91 LSP Win Your Next Case Using Legislative History**

Use legislative history documents to support your arguments and win! Experts and experienced attorneys guide you towards understanding the legislative process and the use of legislative history materials in court.

MCLE: 2 Hours.

#### **92 LSP Trial Preparation and Presentation: A Primer**

Learn immediately useable techniques for trial preparation and presentation, including choosing your jury, selecting witnesses and exhibits, and presenting compelling arguments.

MCLE: 2 Hours.

#### **93 PL The USA Patriot Act: Four Years of U.S. History Created**

Enacted in November of 2001 and vigorously criticized and lauded ever since, the USA Patriot Act significantly expanded government surveillance and investigative powers. Panelists review its provisions, cases interpreting it, and the effect on civil liberties.

MCLE: 2 Hours.

#### **94 RP International Hotels: Acquisition and Development**

Co-sponsored by the International Law Section

The panel will discuss the logistics of acquiring, financing and the construction of international hotels. This course is geared for practitioners who have no prior experience in international transactions.

MCLE: 2 Hours. .5 Hour Elimination of Bias in the Legal Profession.

# Reserve MCLE Programs

## **95 RP Don't You Dare SLAPP My Client! Anti-SLAPP Motions in Real Property Disputes**

Learn how this extremely useful and powerful tool can be used in a variety of real estate contexts, including unlawful detainers, wrongful eviction claims, and real estate development disputes.

MCLE: 2 Hours. 1 Hour Legal Ethics.

## **96 SEN Tactics for Experienced Attorneys Seeking Employment**

Mature attorneys often encounter age discrimination. In this session professionals involved in recruiting attorneys discuss ways to present your assets in the best light and reduce ageism in hiring decisions.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

## **97 TAX Still Joined in Taxes after Divorce**

Many couples seeking divorce face outstanding tax liabilities. Analyze the available options to resolve joint tax debts and filed liens, and review the options available to each party for addressing the issues on their own.

MCLE: 2 Hours. Legal Specialization: 2 Hours Taxation Law.

## **98 TE Recent Developments in Trust and Estates: Federal and California Cases and Legislation**

Discuss what estate and trust lawyers need to know about recent developments in federal and California cases and legislation.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law.

## **99 WC Latest Developments in Workers' Compensation**

Review the latest court decisions and regulations implementing the new workers' compensation law (SB899). Learn practice techniques and theories regarding issues such as apportionment, utilization review, and permanent impairment ratings.

MCLE: 2 Hours. Legal Specialization: 2 Hours Workers' Compensation Law.

## **Friday, September 9, 2005**

**2:15 p.m.-4:15 p.m.**

### **100 ACFLS Complex Support Calculations**

Examine advanced factors affecting child and spousal support levels.

MCLE: 2 Hours. Legal Specialization: 2 Hours Family Law.

### **101 ADR ADR Happenings in 2005**

Explore recent ADR legislation, cases, and public policy debates affecting ADR, including proposals to credential mediators, active State Bar membership for attorney providers, pro bono mediators, and more.

MCLE: 2 Hours. .5 Hour Legal Ethics.

### **102 AJC Continuing Work with the Courts to Achieve Equal Justice**

This annual workshop covers recent developments affecting legal services and access to justice, such as overcoming language barriers, addressing the lack of resources in rural areas, encouraging pro bono, assisting self-represented litigants, expanding limited scope legal assistance.

MCLE: 2 Hours.

### **103 CAC Win the Appeal Before Trial: An Appellate Lawyer's Guide to Perfecting Pretrial Appeals for Trial Lawyers**

Not all appeals come after trial. This course will help the trial lawyer recognize and deal with the many pre-trial situations that lead to appeals, with an emphasis on creating a record that facilitates a successful appeal.

MCLE: 2 Hours. Legal Specialization: 2 Hours Appellate Law.

### **104 CFC The Federal Judicial Appointments Process: The Battle Over the Bench**

Explore the recent controversy and high stakes involved over the federal judicial appointments process, including political and legal issues, recent battles and the prospects for reform.

MCLE: 2 Hours.

### **105 CLPD Tips for Representing Your Client: How to Communicate Effectively with Clients, Witnesses, and Opposing Parties with Disabilities**

Co-sponsored by the Standing Committee on the Delivery of Legal Services and the Litigation Section

The panelists go through a hypothetical case, using case law, statutes, rules of court, rules of evidence and civil procedure, and California disability laws to illustrate effective techniques in discovery and trial involving disabled participants.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **106 COPRAC Recent Significant Developments Affecting the Law of Lawyers**

Explore the latest hot topics, cases and laws affecting the way you carry out your professional responsibilities and your civil and ethical duties in your practice.

MCLE: 2 Hours Legal Ethics.

### **107 CSOGID Transgender Legal Issues: What Practitioners Should Know**

This overview examines issues that transgendered clients face—such as employment and housing discrimination, document change, and public accommodation—and offers tools to help attorneys address these biases.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **108 CYLA Ethical Traps in Civil Litigation, Discipline and Practice Management**

A panel of ethics experts, including attorneys and State Bar counsel who specialize in advising attorneys on ethics, offer advice to help an attorney stay out of disciplinary trouble.

MCLE: 2 Hours Legal Ethics.

### **109 CYLA Trial Preparation: The Last 30 Days**

Let an experienced judge take you through the final stages of trial preparation for a civil trial. Focus is on the importance of careful preparation, witness selection, and taking expert depositions.

MCLE: 2 Hours.

### **110 EMRC Pioneers in the Legal Profession: Minorities Who Shattered Barriers to Diversify the Legal Profession**

A panel of minority judges and attorneys who have successfully navigated the challenges of the legal profession to become prominent leaders in their chosen fields share insights into the personal and professional experiences that shaped their careers.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

### **111 IN U.S. Immigration: New Labor Provisions (PERM) and an Update on Recent Developments**

Learn about the latest changes in U.S. Immigration policy and how they affect your clients.

MCLE: 2 Hours. Legal Specialization: 2 Hours Immigration Law.

### **112 LIT Insurance Law for Litigators**

Virtually all forms of litigation, from personal injury to business litigation, have significant insurance issues. Gain insight into how insurance law and related issues—from both the policyholder/plaintiff perspective and the insurance company side—can have an impact on litigation.

MCLE: 2 Hours.

### **113 LPMT New Electronic Discovery Rules and Compliance Requirements**

New rules enacted by the FRCP, FRE, and SEC mean you need to manage and control your clients' electronic data. Discover how to make sure your client can produce e-mails, word processing documents, and other materials when required.

MCLE: 2 Hours. 1 Hour Legal Ethics.

### **114 LPMT Managing Client Expectations**

Find out how to increase your revenue and profits and how to gain control of your practice in this seminar covering the client relations challenges law firms face in a tough economy.

MCLE: 2 Hours Legal Ethics.

# Plan Your Annual Meeting Schedule

## **115 LSP Write Well, Right Now!**

Develop an understandable, persuasive and winning style, with the help of perennial favorite Ronald H. Carpenter, University of Florida English and Speech professor. Class size is limited at the professor's request. (This program is also offered on Thursday at 10:00 a.m.-Program #18, Thursday at 2:15 p.m.-Program #34, and on Saturday at 8:30 a.m.-Program #147.)

MCLE: 2 Hours.

## **116 LSP E-Filing Is Real: See Live Demonstrations**

For years E-filing was just a promise. Now it's real. California has set the standards for all courts and vendors. Today you'll see real filings by two different vendors to the same court, and learn how the system works.

MCLE: 2 Hours. .5 Hour Legal Ethics.

## **117 PL Government Agency Use of Religious Symbols and References**

The use of religious symbols such as the Ten Commandments has sparked passionate debate and litigation, even involving the U.S. Supreme Court. Join us for a lively presentation on the constitutional principles involved.

MCLE: 2 Hours.

## **118 SOLO Breakthrough Mediation Strategies: A New Program for Understanding the Theory and Practice of Negotiation Techniques that Really Work**

Three experienced business and litigation negotiators and mediators explain how you can use the latest information from behavioral science and the most up-to-date mediation techniques to achieve more favorable outcomes for your clients.

MCLE: 2 Hours.

## **119 TAX Unique Magical Tricks with Planning for your Aging Clients**

Come learn what every attorney needs to know about tax planning. We discuss income tax, deductibility of long-term care, personal service contracts, gift taxes, inheritance taxes, capital gains taxes, and property taxes.

MCLE: 2 Hours. Legal Specialization: 2 Hours Taxation Law.

## **120 TE Long-Term Care Planning Strategies under Current Medi-Cal Regulations**

Designed for Estate Planning attorneys and lawyers new to the field of Elder Law, this session outlines long-term care and Medi-Cal regulations and examines hypothetical cases similar to those encountered in an Elder Law practice.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law.

## **121 WIL Flexible Work Schedule Policies in Law Firms**

Co-sponsored by the Labor and Employment Law Section

Explore alternative work schedules that don't penalize employees and enable them to creatively contribute to the success of the firm. The session also highlights practices that have resulted in bias against women and same-sex couples.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

## **Friday, September 9, 2005**

**4:45 p.m.-5:45 p.m.**

## **122 BL How to Organize a California Corporation**

Corporations Committee

The corporations committee will take you through the steps required to find out about the charter of entity, articles, bylaws, shareholder agreements, S Corporations, and employee equity plans.

MCLE: 1 Hour.

## **123 BL Get the Goods on the Sale and Leasing of Goods: Current and Future Changes to Articles 2 and 2A of the Uniform Commercial Code**

UCC Committee

Are you active in a business, commercial, transactional, or financial institution that sells or leases goods under the Uniform Commercial Code? Panelists expand your understanding of Articles 2 and 2A of the Code.

MCLE: 1 Hour.

## **124 CRIM Cyber Crimes: Understanding the Prosecution of Computer Crime**

Co-sponsored by the Intellectual Property Law Section

Here's your chance to get an in-depth look at typical cyber crimes, including computer hacking, denial of service attacks, and online fraud, and learn how they're currently being prosecuted.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **125 CRIM The ABC's of Courtroom Decorum**

Co-sponsored by the Litigation Section and California Association of Black Lawyers

Gain insight into behaviors on the part of lawyers that annoy judges, clerks, and court staff in both civil and criminal courtrooms. These tips will help make you a better lawyer!

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **126 CRIM Blakely v. Washington: Implications for the Criminal Defense Attorney**

Join a professor, who specializes in California and federal procedure, as she discusses *Blakely v. Washington*, 124S.Ct. 2531 (2004), which declares part of Washington state's sentencing guideline system unconstitutional.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **127 FL The Good, the Bad and the Ugly: Attorney's Fees, Sanctions and Collections**

Collecting fees can be tricky. Examine practical concerns and ethical issues, and learn how revised statutory language has affected lawyers' ability to collect fees and when to file a request for sanctions.

MCLE: 1 Hour. Legal Specialization: 1 Hour Family Law.

## **128 IP Software Patents in Europe**

Learn about the history of patents and glimpse the future in this discussion of the do's and don'ts for obtaining software patents through the EOP.

MCLE: 1 Hour.

## **129 IP Intellectual Property Law Primer: Understanding the Fundamentals of IP Law**

Want to learn the basics of Intellectual Property Law? This primer for non-IP attorneys who need some general knowledge of Patent, Copyright, Trademark, and Trade Secret law outlines the fundamentals.

MCLE: 1 Hour.

## **130 LAP Drugs, Alcohol, Depression—Oh My!**

What do you do when you or an attorney close to you has a substance abuse, alcohol or emotional distress problem? Learn to recognize the signs and how the Lawyer Assistance Program can help. (This program is also offered on Thursday at 4:45 p.m.-Program #49, Saturday at 4:45 p.m.-Program #180, and Sunday at 8:30 a.m.-Program #199.)

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **131 LIT Recent Developments in Summary Judgement: Aguilar and Beyond**

Hear about recent developments in summary judgement law and procedure.

MCLE: 1 Hour.

## **132 LPMT Just the Facts Ma'am! The Lawyer's Guide to Fact-Finding on the Internet**

Learn how to unearth factual information on people, companies, and experts through free resources on the Net.

MCLE: 1 Hour.

# Reserve MCLE Programs

## **133 LPMT Mastering the Virtual Meeting**

Telephone conferences calls are quickly becoming an essential part of every lawyer's daily work life. But good teleconferences require more than simply combining meeting skills. Learn how to make these virtual meetings brief, productive and hassle free.

MCLE: 1 Hour.

## **134 LSP Office Management Skills for Attorneys**

Need advice on becoming an effective staff manager? Discover how to avoid common mistakes as you grow a practice and learn the concrete team-building steps you can take to develop and keep a loyal staff.

MCLE: 1 Hour.

## **135 LSP Make Technology Work for You: How to Balance Tech Tools in Your Practice and Your Life**

The availability of information and communication anywhere, anytime can be liberating or a high-tech tether. Explore the benefits and burdens of various communications and management technologies and determine which work for you and when to disconnect.

MCLE: 1 Hour.

## **136 OCTC Preparing for the Unforeseen: Preserving the Value of a Law Practice**

Learn procedures that are necessary when closing a law practice, such as returning files and original estate planning documents to clients. We also look at ways solo practitioners can preserve the value of their practice.

MCLE: 1 Hour.

## **137 RP What Every Real Estate Lawyer Should Know about Insurance Coverage**

Do you have questions about tendering, settlements, defense costs, occurrences, old policies, lost policies, and other coverage issues in real estate litigation? This session addresses them all.

MCLE: 1 Hour.

## **138 SOLO Dependency Court for the Solo and Small Firm Practitioner: What You Need to Know When You Walk in the Door**

In dependency court, which handles sensitive cases involving children, special rules apply. Learn what you need to know when you walk in the door of this unique environment that strives to put children at ease.

MCLE: 1 Hour.

## **139 TE So You've Become a Trustee: Now What?**

Learn how to avoid problems in administering family and nonprofessional trusts. Find out what happens if you delegate duties and what your liabilities are as a trustee.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law.

## **140 WC The Interaction Between Medicare and Workers' Compensation and their Effect on Settlement of Workers' Compensation Cases**

Oh, what a tangled web we weave when Workers' Compensation settlements mix with Medicare! Hear an attorney who reviews settlements and protects the interests of the Feds, describe the effect Medicare can have on WC settlements.

MCLE: 1 Hour. Legal Specialization: 1 Hour Workers' Compensation Law.

## **Saturday, September 10, 2005**

**8:30 a.m.-10:30 a.m.**

### **141 ADR Effective Mediation Advocacy or How to Let the Other Side Have Your Way**

Experienced mediators will lead a discussion of effective strategies for achieving advantageous results in mediation, which may differ from those attainable through litigation.

MCLE: 2 Hours.

### **142 BL Fair and Accurate Credit Transactions: Fact and Fiction**

Consumer Finance Committee

Recent amendments to the Fair Credit Reporting Act have affected attorneys practicing consumer finance law from both a consumer and a lender perspective. This overview of the new regulations will bring you up to date.

MCLE: 2 Hours.

### **143 BL Hot Topics in Financial Institution Litigation**

Financial Institution Committee

Recent cases, legislation, and trends have affected California financial institutions, their customers, and counsel. Learn about federal preemption of state legislation, customer disclosure requirements, Bank Security Act/Patriot Act regulations, customer privacy, B&P Sec. 17200, bank charges, and fees.

MCLE: 2 Hours.

### **144 COPRAC Methods for Identifying and Avoiding Conflicts of Interest**

Can you recognize a potential conflict of interest? Come to this review of essential concepts and learn how they apply to real-world litigation and transactional examples.

MCLE: 2 Hours Legal Ethics.

### **145 EMRC Making It: The Road to Success for Minority Attorneys—Definitive Training for Real Life Situations**

How do you grapple with bias in the workplace? How do you create a network that leads to opportunities and clients? Our panel of experts discuss how to overcome obstacles and survive in today's legal environment.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

## **146 FL Recent Developments in Family Law**

A number of critical Family Law and Family Law-related developments have occurred in the past years. Learn how you can adapt your practice to the changing environment and create new opportunities for your clients.

MCLE: 2 Hours. Legal Specialization: 2 Hours Family Law.

## **147 LSP Write Well, Right Now!**

Develop an understandable, persuasive and winning style, with the help of perennial favorite Ronald H. Carpenter, University of Florida English and Speech professor. Class size is limited at the professor's request. (This program is also offered on Thursday at 10:00 a.m.-Program #18, Thursday at 2:15 p.m.-Program #34, and on Friday at 2:15 p.m.-Program #147.)

MCLE: 2 Hours.

## **148 LSP Time Management for Attorneys**

Learn how to maximize your time and master 20 practical steps for successful time management from the developer of the "3 Ds" decision-making technique.

MCLE: 2 Hours.

## **149 LSP The California Rules of Evidence: A Trial Lawyer's Version**

Discover an innovative, practical method for analyzing issues pertaining to evidence. Participants learn a seven-step approach for addressing the admissibility of potential evidence and receive a written summary that includes key rules of evidence, definitions, and evidentiary presumptions.

MCLE: 2 Hours.

## **150 LSP Tips, Tricks and Techniques**

This is Martin Dean's 23rd year if the "state of the technology" lecture. See demonstrations—and hear Martin's comments on all the hot products including VOIP, spam blockers, Acrobat 7, Wi-Fi, E-filing, new storage strategies, Internet tricks and more.

MCLE: 2 Hours.

## **151 SOLO Ethical Advocacy for Lawyers: Applying the New Social Science of Persuasion to Increase Your Effectiveness in Negotiating Deals, Settling Disputes and Winning Trials**

An attorney personally trained by the author of Influence: Science and Practice to teach his method of persuasion in negotiation, helps you develop your negotiating skills.

MCLE: 2 Hours. 1 Hour Ethics.

## **152 WC Medical Evidence at Trial in Workers' Compensation**

Our panel of defense and prosecution attorneys and a Worker's Compensation judge discuss the various types of allowable evidence and how to prepare and present it. They also talk about the importance of the medical expert's deposition.

MCLE: 2 Hours. Legal Specialization: 2 Hours Workers' Compensation Law.

# Plan Your Annual Meeting Schedule

**Saturday, September 10, 2005**

**8:30 a.m.-12:00 noon**

**153 JB The California Judiciary: Challenges in the 21st Century**

A round table discussion featuring Ming W. Chin, Supreme Court Associate Justice; Bill Lockyer, Attorney General; Kenneth Starr, Former Solicitor General; Kathryn M. Werdegar, Supreme Court Associate Justice; and moderated by Manny Medrano, Supreme Court/Legal Affairs Correspondent for ABC News in Washington D.C. will be one of the highlights of the Annual Meeting. This panel will provide a unique vantage point on the trends and challenges facing the California judicial system. Awards and Installation Ceremony is from 10:30 a.m. - 12:00 noon.

MCLE: 1.5 Hours.

**154 CRIM Duce-A-Rama: How to Defend DUI Cases**

Join DUI experts for this extremely popular session and learn pretrial and trial strategies for attorneys defending clients facing a DUI charge.

MCLE: 3 Hours. Legal Specialization: 3 Hours Criminal Law.

**155 IN What California Lawyers Need to Know about Global Privacy Requirements**

Examine privacy rules in the U.S., the European Union, Canada, Australia, Japan, and Argentina—especially the “Safe Harbor” for U.S. firms doing business in the E.U.—and compare their effectiveness with regard to liabilities, implementation, and future development.

MCLE: 3 Hours.

**Saturday, September 10, 2005**

**2:15 p.m.-4:15 p.m.**

**156 ACFLS Delaney, Family Code §721, Transmutations in Estate Planning Documents and Other Current Issues in Marital Transmutation Law**

Examine requirements for valid transmutations, how to overcome the presumption of undue influence, and what to plan for if a transmutation is challenged and ultimately invalidated. We examine Delaney, Family Code §721 and the new Family Code §2640(c).

MCLE: 2 Hours. Legal Specialization: 2 Hours Family Law.

**157 ADR ADR and the Vanishing Trial: Now and in the Future**

A leading trial lawyer, two trial court judges and a private judge will discuss ADR as a factor in the decline in the number and percentage of cases going to trial.

MCLE: 2 Hours.

**158 AN A Primer on California Competition Law after Prop. 64**

Explore three important areas of California competition law: Unfair Competition Law (B&P Code Sec. 17200-17209), including the effect of Proposition 64; the Unfair Practices Act (B&P Code Sec. 17000-17101); and the Cartwright Act (B&P Code Sec. 16600-16770).

MCLE: 2 Hours.

**159 CAC California Supreme Court Practice, Part 2: After Review Is Granted**

Tips for Supreme Court advocacy after review is granted, including briefing on the merits, oral argument, and petitions for rehearing.

MCLE: 2 Hours. Legal Specialization: 2 Hours Appellate Law.

**160 CAF The Many Faces of Diversity**

Co-sponsored by the Judicial Council of California Access and Fairness Advisory Committee

Discuss the reasons diversity is increasing in the legal profession and the implications. Analyze how to eliminate bias in recruitment, retention, and advancement in law firms, corporate offices, government offices, the courts, and elsewhere.

MCLE: 2 Hours. 1 Hour Elimination of Bias in the Legal Profession.

**161 COPRAC How to Collect Your Fee and Avoid a State Bar Complaint**

Learn about your professional responsibilities regarding fees and fee agreements, fee types, placement of fees, and the non-refundable retainer.

MCLE: 2 Hours Legal Ethics.

**162 CRRPC Cutting-Edge Ethics: The Latest Trends in Professional Responsibility and the Rules of Professional Conduct**

Representatives from the San Diego County Bar Ethics Committee and the State Bar's Commission for the Revision of the Rules of Professional Conduct lead an interactive discussion on confidentiality, conflicts of interest, multijurisdictional practice, marketing legal services, and much more.

MCLE: 2 Hours Legal Ethics.

**163 HIST Religion and the State: The Evolution of the First Amendment**

Learn about events in our nation's early history, when tensions over religious freedom, church-state relations, and state promotion of religion led to the development of First Amendment law.

MCLE: 2 Hours.

**164 IN Enforcing Foreign Judgements in the U.S. and Abroad: A Guide for Lawyers**

Hear strategies for having foreign judgements enforced or recognized in the U.S. and having U.S. judgements enforced in foreign countries.

MCLE: 2 Hours.

**165 LIT Creating Winning Trial Strategies**

An expert discusses how jurors deliberate and what you can do to provide them with the tools they need to do so in your favor.

MCLE: 2 Hours.

**166 LL Private Eye, Esq.? The Pros and Cons of Lawyers Conducting Investigations for Employment-Related Cases**

What are the ethical and practical considerations for attorneys who investigate employment-related claims in the workplace on behalf of employers? Find out in this session that delves into the use of investigators.

MCLE: 2 Hours. 1 Hour Legal Ethics.

**167 LSP Orality and Ethos**

Hear an informed and thoughtful review of several important factors that contribute most to your effectiveness when making oral presentations and speeches of various kinds.

MCLE: 2 Hours.

**168 LSP Preparing for, Taking and Defending Depositions: Essential Knowledge for Every Lawyer**

Get the legal background necessary for taking depositions, including use of depositions at trial, use of documentation in conjunction with depositions, deposition preparation and objections, and protraction of privileged communications.

MCLE: 2 Hours.

**169 PL Anti-SLAPP Statute Use and Abuse**

The anti-SLAPP statute (CCP §425.16) allows the court to dismiss lawsuits arising from conduct that fall within the rights of petition and free speech. Get an overview of the statute and discuss recent court decisions and amendments.

MCLE: 2 Hours.

**170 RP Righteous or Wrongful Eviction 2005: Strategies for Ethical and Effective Representation**

What can—and should—you do to achieve the best results for your landlord and tenant clients in eviction and wrongful eviction matters?

MCLE: 2 Hours. 1 Hour Legal Ethics.

**171 RP Design/Build Contracting California: Challenges and Opportunities**

This update on design/build projects addresses guidelines in evaluating design/build contracts, contractual protections for the owner and the design/builder, risk allocation, recent changes regarding construction of public education facilities, and future trends.

MCLE: 2 Hours.

# Reserve MCLE Programs

## **172 SCDLS Bankruptcy Issues for the Non-Specialist**

Co-sponsored by the Business Law Section

This session for non-bankruptcy lawyers helps them identify bankruptcy issues that arise when representing non-institutional debtors and creditors. We also discuss the impact of raising home values, divorce/division of joint debt, identify theft, and new legislation.

MCLE: 2 Hours.

## **173 SOLO Understanding SSI and Medi-Cal: Everything You Ever Wanted to Know**

Get an overview of SSI and Medi-Cal programs, particularly as regards the disabled and those under age 65. Discuss how to establish and maintain eligibility and challenge benefits/eligibility determinations.

MCLE: 2 Hours.

## **174 TAX Death and Taxes**

Review pre-death tax planning, with a focus on income, gift, estate, and generation-skipping transfer tax issues. We'll also discuss preparing Form 706 and planning, to reduce the risk of audit.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law; and 2 Hours Taxation Law.

## **175 TE Perils and Pitfalls of Interstate Trust Transfers**

This presentation for estate and trust lawyers covers everything you need to know about Interstate Trust Transfers.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law.

## **176 WC Basic Workers' Compensation Law, Part I: The ABC's of Workers' Compensation Law**

This entry-level survey of workers' compensation law addresses the rights and liabilities of those involved in workplace injuries and the legal requirements for obtaining benefits. We also examine the 2003 and 2004 reforms SB228 & AB277 and SB899.

MCLE: 2 Hours. Legal Specialization: 2 Hours Workers' Compensation Law.

## **Saturday, September 10, 2005**

**4:45 p.m.-5:45 p.m.**

## **177 CRIM Facing the New Confrontation Clause in Crawford v. Washington: Practical Tips for the Criminal Defense Attorney**

An expert in California and federal evidence and procedure, discusses the U.S. Supreme Court's decision in Crawford v. Washington State and problems it raises for criminal defense lawyers.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **178 EL Introduction to Water Law and Planning**

Gain a basic understanding of California Water Law in this session that outlines the different types of water rights and the various land-use planning and development laws that address the availability of adequate water supplies.

MCLE: 1 Hour.

## **179 FEE Overview of the Mandatory Fee Arbitration Process**

There's one procedure if you're having problems collecting your fee, and an entirely separate system for attorney-client fee disputes. Get an insider's view of how the mandatory fee arbitration process works.

MCLE: 1 Hour. .5 Hour Legal Ethics.

## **180 LAP My Deadly Mitigating Circumstances**

What do you do when you or an attorney close to you has a substance abuse, alcohol or emotional distress problem? Learn to recognize the signs and how the Lawyer Assistance Program can help. (This program is also offered on Thursday at 4:45 p.m.-Program #49, Friday at 4:45 p.m.-Program #130, and Sunday at 8:30 a.m.-Program #199.)

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **181 LIT Cross-Examination: With a Plan, with Control and with Confidence**

Co-sponsored by the Criminal Law Section

Get tips for cross-examining witnesses—how to plan your cross, how to craft the questions, which methods of asking the questions are most effective, how to deal with hostile witnesses, and what to avoid in cross.

MCLE: 1 Hour. Legal Specialization: 1 Hour Criminal Law.

## **182 LPMT A Litigator's Trifecta**

The heads of the three companies that make the most successful litigation support products in America—Sanction, CaseMap, and Summation—talk about how to use their software to produce winning results at trial.

MCLE: 1 Hour.

## **183 LPMT Drowning in Paper? Scanning Solutions for the Small Office Practitioner**

Advances in scanning software and the availability of low-cost hardware make the move to a "less paper" office ideal for the small/sole practitioner. Learn techniques for increasing efficiency and reducing costs while building a practical disaster recovery program.

MCLE: 1 Hour.

## **184 LPMT Demystifying Computers**

Confounded by all the jargon used to describe computer office systems? Here's your chance to make sense of the terms you hear and to understand how the hardware and software work. All questions are welcome.

MCLE: 1 Hour.

## **185 LSP The Ethical, Practical Rainmaker**

What ethical considerations need to be taken into account when marketing legal services? Get tips on creating an ethical, achievable marketing plan, regardless of your marketing expertise.

MCLE: 1 Hour Legal Ethics.

## **186 LSP Goal Setting for Attorneys**

Explore the reasons people fall into comfort zones and how they can break bad habits holding them back. Learn the five steps of effective goal-setting and ten concrete ways to motivate yourself.

MCLE: 1 Hour.

## **187 PL Local Government Agency Open Meetings Law (Brown Act)**

Public access to local government agency meetings and decisions is required by the Brown Act. This program addresses how that access is accomplished and which government bodies are subject to the law.

MCLE: 1 Hour.

## **188 RP Use of the Polanco Act in Brownfields Redevelopment**

This program discusses the fundamental features and pitfalls of the Polanco Act, a powerful tool for redevelopment of contaminated properties in California and a dangerous environmental statute for unwary attorneys.

MCLE: 1 Hour.

## **189 SOLO Collateral Consequences of Domestic Violence Cases**

Domestic violence allegations can lead to consequences under criminal, family, and immigration law. This program untangles the complicated issues that arise when a client faces allegations of domestic violence.

MCLE: 1 Hour.

## **190 SOLO Bias Hot-Buttons: Avoiding Workplace Claims**

An experienced employment law attorney and an HR professor give solo attorneys and small firms practical steps to identify new hot-button workplace-bias issues, and to steer clear of claims.

MCLE: 1 Hour. 1 Hour Elimination of Bias in the Legal Profession. Legal Specialization: 1 Hour Workers' Compensation Law.

## **191 TAX Tax Issues under California's Domestic Partner Registration Act**

California's Domestic Partnership Registration Act creates a regime in which a couple is deemed related for most of California tax purposes and unrelated for most federal tax purposes. Learn about the income, gift, estate, and real property tax issues that arise.

MCLE: 1 hour. Legal Specialization: 1 Hour Taxation Law.

# Plan Your Annual Meeting Schedule

## **192 TAX Private Annuity Sales: Income Tax and Estate Planning Opportunities**

Hear a detailed discussion of the effective "Estate Freeze" Private Annuity Sale technique and the kinds of opportunities it presents for those handling income tax and estate planning issues.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law; and 1 Hour Taxation Law.

## **193 TE Representing a Client Who Is Both the Fiduciary and a Beneficiary of a Trust or Estate**

Get an update on recent developments that affect how you represent a client who is both the fiduciary and a beneficiary of a trust or estate.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law.

## **194 WC The New Apportionment**

The new Labor Code Sec. 4663/4664 has turned the world of permanent disability on its ear. One of the State's leading writers on apportionment of permanent disability, discusses the changes.

MCLE: 1 Hour. Legal Specialization: 1 Hour Workers' Compensation Law.

## **Sunday, September 11, 2005**

**8:30 a.m.-9:30 a.m.**

### **195 CRIM Trial Publicity and the Ethics of Discussing Your High Profile Case**

You've been retained for—or assigned to—a case that the media is interested in. Learn what you can and cannot say about the case before, during, and after trial based on case law and the Rules of Professional Conduct.

MCLE: 1 Hour Legal Ethics. Legal Specialization: 1 Hour Criminal Law.

### **196 CRIM Ethical Duties of Criminal Defense Attorneys during Trial to Create and Preserve Appellate Issues**

Practical tips for the trial lawyer on how to make a good record, create and preserve issues for appellate counsel, and otherwise the ethical responsibilities between trial and appellate counsel when there is an appeal.

MCLE: 1 Hour Legal Ethics. Legal Specialization: 1 Hour Criminal Law.

### **197 EL The Nuts and Bolts of Land Trusts: How They Work and What They Do**

Non-profit land trusts are increasingly becoming valuable tool for the management and preservation of agricultural, historically significant, and environmentally sensitive lands. This presentation will provide attendees with the basics on how land trusts are formed and operate.

MCLE: 1 Hour.

## **198 IP Not Just a Form: Trademark Tips and Traps for Business Lawyers**

From the Siren-song brevity of USPTO application to seemingly "minor" formalities on appeal, trademark practice can lure the non-IP lawyer into a mire of delay, if not refusal. Learn ways to avoid pitfalls and improve results for clients seeking to protect their marks.

MCLE: 1 Hour.

## **199 LAP Dangerous Pitfalls of the Profession**

What do you do when you or an attorney close to you has a substance abuse, alcohol or emotional distress problem? Learn to recognize the signs and how the Lawyer Assistance Program can help. (This program is also offered on Thursday at 4:45 p.m.-Program #49, Friday at 4:45 p.m.-Program #130, and Saturday at 4:45 p.m.-Program #180.)

MCLE: 1 Hour Detection and Prevention of Substance Abuse.

## **200 LIT Experts and Ethics: Ethically Maximizing the Use of Experts as Witnesses and Consultants**

Retaining professionals as either expert witnesses or as advocacy-based litigation consultants can profoundly impact your case but also can trigger ethical dilemmas. Discuss the kinds of issues that can arise.

MCLE: 1 Hour Legal Ethics.

## **201 LPMT Overcoming Procrastination: How to Kick the Habit**

Procrastination creates undue stress as lawyers rush to finish documents at the last minute. Delaying work can be a form of self-sabotage. Learn to have better control over your workload and avoid managing by crisis.

MCLE: 1 Hour.

## **202 RP Structuring the Complex Exchange**

Designed for the experienced practitioner who works with clients in structuring complex exchanges, this course reviews issues pertaining to Entities, Reverse/Forward Exchanges, multi-site transactions and identifying percentage interests.

MCLE: 1 Hour.

## **203 SOLO What Every Attorney Should Know about the New Domestic Partnership Law**

The new Domestic Partnership Law has a wide range of consequences. Find out what you need to know about estate planning, family law, income and estate taxes, health insurance, public benefits, child support, adoptions and credit consideration for domestic partners.

MCLE: 1 Hour.

## **204 TAX Handling Estate Tax Audits and Appeals Without Getting Sued**

Estate tax cases are fraught with pitfalls. Learn how to avoid conflicts of interest inherent in estate tax audits, file a petition with the U.S. Tax Court, obtain penalty waivers, obtain attorneys' fees from the IRS, and more.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law; and 1 Hour Taxation Law.

## **205 TAX Immigration and Tax Consequences**

Examine the tax issues affecting immigrants under the new U.S. expatriation tax reform, from how income on capital and loans is taxed to how taxes are imposed on executive services performed by part-time or permanent residents.

MCLE: 1 Hour. Legal Specialization: 1 Hour Taxation Law.

## **206 TAX Family Business Succession Through Buy-Sell Agreements**

Attorneys who draft buy-sell agreements in family business face a number of issues. Analyze the gift and estate tax impact of buy-sell agreements and strategies for dealing with them, as well as alternatives and ethical considerations.

MCLE: 1 Hour. Legal Specialization: 1 Hour Estate Planning, Trust & Probate Law; and 1 Hour Taxation Law.

## **Sunday, September 11, 2005**

**8:30 a.m.-12:00 noon**

### **207 CEB Elder Law: Remedies for Financial Abuse**

Learn what options you have and how to proceed when an elder client has been the victim of financial abuse or exploitation. Experts discuss the statutory and common law remedies, including damages and attorney fees.

MCLE: 3 Hours. .5 Hour Legal Ethics. Legal Specialization: 3 Hours Estate Planning, Trust & Probate Law.

### **208 FL Litigating the Custody Dispute: Use of Effective Strategies**

Learn the do's and don'ts of trying a custody case through this lively, interactive mock trial in which you learn to maximize your client's position by effectively presenting evidence.

MCLE: 3 Hours. Legal Specialization: 3 Hours Family Law.

### **209 IN International Loan Collateralization**

A panel of internationally renowned financial legal experts discuss leveraging financial transactions with international collateral.

MCLE: 3 Hours.

# Reserve MCLE Programs

## **210 IP Multijurisdictional Ethics: California and Federal Law**

Differences in ethical and practice standards between California and federal jurisdictions create potential problems for California attorneys. This 3-hour session highlights differences in ethical rules and attorney obligations in representing California clients before Federal Agencies.

MCLE: 3 Hours Legal Ethics.

**Sunday, September 11, 2005**

**10:00 a.m.-12:00 noon**

## **211 BL Recent Developments in Franchising**

Franchise Law Committee

Review important trends in franchising, including pending changes to FTC regulations, developments in state law, and the impact of the Internet, "e-sign", and electronic disclosure on franchise sales and operations.

MCLE: 2 Hours.

## **212 IN Ethics and Multijurisdictional Practice Issues when Dealing with Out of State Lawyers and Clients**

How does the multijurisdictional practice of law affect California attorneys who wish to practice law outside of California and non-California attorneys wishing to practice law in this state? Panelists explore recent and proposed developments.

MCLE: 2 Hours Legal Ethics.

## **213 LPMT Magic or Mystery? How to Increase Profitability and Cash Flow Length**

Are you facing cash flow challenges? Do your clients pay their monthly statements on time or do they drag their feet? This session will address ideas for improving your profits and cash flow!

MCLE: 2 Hours.

## **214 LSP Thirty Physiological Reactions to the Stress of Being Deceitful (and How to Spot Them)**

Did you know liars come in three categories? Come and learn the specific behavior mannerisms that give most liars away and explore whether and/or how to expose a liar.

MCLE: 2 Hours.

## **215 LSP Mastering the Art of Trial Advocacy: A Ten Step Approach to Winning in Trial**

Learn a practical and powerful approach to achieving success in jury trials, including earning the jury's trust and advanced techniques like anticipatory rebuttal. Select the "right" jury and help them achieve the "right" result.

MCLE: 2 Hours.

## **216 LSP Elements of Briefwriting**

Appellate specialists discuss briefwriting strategies and tactics, including the "bad" facts, how standards of review and prejudice should affect framing of issues, and how to order arguments and anticipate opposing arguments.

MCLE: 2 Hours.

## **217 LSP How to Make Ethical and Winning Use of Legislative History in Construing the Intent of a California Statute**

Receive straightforward guidance on how to use a legislative history ethically and confidently in your legal arguments. Also, receive insights on how to recognize misuse of the record by opposing counsel.

MCLE: 2 Hours. 1 Hour Legal Ethics.

## **218 RP Understanding the ADA: Don't Let Your Client Be a Target**

This introduction to the Americans with Disabilities Act and the Fair Housing Act gives attorneys information on how this legislation can affect commercial and residential property and what insurance and litigation issues may arise.

MCLE: 2 Hours. .5 Hour Legal Ethics.

## **219 RP Special Considerations Governing Evictions from Federally Assisted Housing**

This session examines the special substantive rights afforded to tenants under the programs, including "good cause" for eviction, special eviction procedures, notice requirements, and grievance hearings.

MCLE: 2 Hours. .5 Hour Legal Ethics.

## **220 SOLO Ground Zero: HR Law & Policies for Solo & Small Firms**

Complying with employment laws is tricky. It is okay for your secretary to work through lunch? When does a contract attorney become your "employee"? Learn how to bring your law office into compliance and minimize possible liability.

MCLE: 2 Hours.

## **221 SOLO Tips on Successfully Running an Efficient Solo or Small Firm Practice**

Get tips on time management, the use of paralegals, managing your financial resources wisely, and other skills that can help you run a profitable firm that does a good job of serving your clients' needs.

MCLE: 2 Hours.

## **222 TAX Charities under the Spotlight: The New Nonprofit Integrity Act**

Get an overview of the new California Nonprofit Integrity Act, including an update on conflicts of interest, insider transactions, and executive compensation under Sections 4985 of the Internal Revenue Code and 5233 of the California Nonprofit Public Benefit Corporation Law.

MCLE: 2 Hours. Legal Specialization: 2 Hours Taxation Law.

## **223 TE Mediation in Contested Trust and Estates Matters**

Mediation can be an effective tool in trust and estates cases. Learn strategies for preparing for mediation, choosing a mediator, constructing a settlement, formulating the argument, and more.

MCLE: 2 Hours. Legal Specialization: 2 Hours Estate Planning, Trust & Probate Law.

## **224 WC Basic Workers' Compensation Practice and Procedure, Part II: Following the Yellow Brick Road**

The entry-level survey of workers' compensation law addresses the informal and formal procedural aspects of bringing a case to trial before the Workers' Compensation Appeals Board. We also discuss the 2003 and 2004 reforms SB228, AB227 and SB899.

MCLE: 2 Hours. Legal Specialization: 2 Hours Workers' Compensation Law.



# Travel & Hotel Information

THE STATE BAR OF CALIFORNIA - 2005 ANNUAL MEETING | SAN DIEGO, CALIFORNIA - SEPTEMBER 8 - 11, 2005

**Hotel Reservation deadline: August 9, 2005**



Each Annual Meeting registrant is responsible for making his or her own hotel reservation. A block of rooms has been reserved at the San Diego Marriott Hotel and Marina. The State Bar of California rates are

- \$265 for rooms with a view of the bay and
- \$245 for rooms with a view of the city.

Reservations can be made online or by calling the number listed below by the **August 9th** deadline. Reservations made after the August 9th deadline will be provided at the group rate based on availability.

## Two ways to make hotel reservations:

### On-Line:

[www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting)

### Telephone:

(800) 876-5030

## AIRLINE DISCOUNTS

Discounts starting at 10% off regular coach fares and 5% off discounted fares are available from United Airlines. Mileage Plus credit does apply. To reserve your flights, book now by calling the United Convention Desk at 1.800.521.4041 and mention account file number 550QX.

## CAR RENTAL DISCOUNTS

Hertz car rental offers Annual Meeting attendees discount rates on all classes of cars from subcompacts to convertibles and minivans. Reservations may be placed online at [www.hertz.com](http://www.hertz.com) or through the Hertz Meeting Sales Desk at 1.800.654.2240. When booking reservations through Hertz, please reference the State Bar of California Annual Meeting CV#02VL0004

## CHILD CARE SERVICES

Individual arrangements for child care can be made by contacting the concierge at the San Diego Hotel and Marina.

## SUITES

Suite requests must be made in writing to Tricia Horan, Office of Section Education and Meeting Services, State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639 OR e-mail: [tricia.horan@calbar.ca.gov](mailto:tricia.horan@calbar.ca.gov).

**\* Complimentary morning coffee will be offered to all registrants!**

# Pre-Registration & Ticket Fee Form

**Early Bird Registration Deadline** > August 1, 2005

**Pre-registration Deadline** > August 19, 2005

## HOW TO REGISTER

**On-Line** > at [www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting)

**FAX** > Fax Pre-registration Form/Course Selector to: 415.538.2368.  
Do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone. Please keep a copy for your records.

**MAIL** > Mail Pre-registration Form/Course Selector to:  
2005 Annual Meeting Pre-registration  
The State Bar of California  
180 Howard Street  
San Francisco, California 94105-1639

*Additional copies of the form and course selector are also available for download from [www.calbar.ca.gov/calbar/annualmeeting](http://www.calbar.ca.gov/calbar/annualmeeting).*

*Pre-registration is required for ticketed events. See page 22 for course selector. For hotel reservations please see Travel & Hotel Information on page 20.*

BAR NUMBER \_\_\_\_\_

FIRST NAME \_\_\_\_\_

LAST NAME \_\_\_\_\_

BADGE NAME (Please print or type first name or nickname) \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

E-MAIL (Necessary for email confirmation) \_\_\_\_\_

FIRM NAME \_\_\_\_\_

FIRM ADDRESS \_\_\_\_\_

CITY, STATE, & ZIP \_\_\_\_\_

\*NON-ATTORNEY SPOUSE/GUEST NAME \_\_\_\_\_

*\*If your spouse/guest is not an attorney, registration is complimentary. Attorney spouse/guest must complete separate form and pay registration fee.*

*Your name and address may be disclosed to other 2005 Annual Meeting attendees and exhibitors/vendors.*

Check here if you do not want your information released.

For registration information please call 415.538.2508

 For special assistance please call 415.538.2210

FOR OFFICE USE ONLY	
Data Analyst: _____	Check # _____

## REGISTRATION FEES

*(Select only one of the following)*

	Through August 1	Aug. 2-19 and on-site
<input type="checkbox"/> Attorneys licensed prior to 9/1/04	\$350	\$450
<input type="checkbox"/> Attorneys licensed after 9/1/04	\$250	\$350
<input type="checkbox"/> CDCBA Conference of Delegates (includes Delegate; Alternate; Resolutions, Calendar Coordinating or Sgts at Arms Committee Member; CDCBA Board Member)	\$350	\$450
<input type="checkbox"/> Other (Non-attorney bar association staff/paralegal/legal secretary/office administrator/librarian)	\$250	\$350

**Registration Fee:** \$ \_\_\_\_\_

## EVENT FEES

*Event fees will not be accepted without pre-registration fee.*

### Thursday, September 8

	#Tickets		
[1] State Bar Luncheon: Richard North Patterson	_____	\$35	\$ _____
[2] Opening Night Reception	_____	(# in party)	\$FREE
[3] California Women Lawyers Dinner	_____	\$95	\$ _____

### Friday, September 9

[4] State Bar Breakfast: William Wood	_____	\$25	\$ _____
[5] State Bar Luncheon: Park Dietz, MD, PhD	_____	\$35	\$ _____
[6] President's Reception and Concert	_____	\$25	\$ _____

### Saturday, September 10

[7] Bench & Bar Luncheon: Linda Greenhouse	_____	\$35	\$ _____
[8] State Bar Dinner Dance and Musical Review	_____	\$75	\$ _____
[9] Closing Night Reception	_____	(# in party)	\$FREE

### Sunday, September 11

[10] 5K Fun Run 2K Power Walk	_____	\$25	\$ _____
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Subtotal from above Event Fees: \_\_\_\_\_

Subtotal from Registration Fees: \_\_\_\_\_

**Total Amount Enclosed or to be Charged:** \_\_\_\_\_

## PAYMENT

Paying by check? Make check payable to: The State Bar of California.

Paying by credit card? Fax registration form to: 415.538.2368.

I authorize the State Bar of California to charge my Annual Meeting fees to my **MasterCard** or **Visa** account. (No other credit cards will be accepted.)

MasterCard  Visa

ACCOUNT # (Visa/Mastercard only) \_\_\_\_\_ EXPIRATION DATE: \_\_\_\_\_

CARDHOLDER'S NAME: (Please print as it appears on card) \_\_\_\_\_

CARDHOLDER'S SIGNATURE \_\_\_\_\_

# 2005 Course Selector

Name \_\_\_\_\_ Bar # \_\_\_\_\_

Circle ONE program you wish to attend in each time slot. Please be aware some program time slots overlap; be careful. If you select a program that overlaps, we will choose based on availability. Please select an alternative program in event that a program sells out.

THURSDAY   SEPT. 8		
	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:00 a.m.-6:00 p.m.	11	11
8:30 a.m.-10:00 a.m.	225	225
10:00 a.m.-12:00 noon	12 13 14 15 16 17 18 19 20 21 22 23	12 13 14 15 16 17 18 19 20 21 22 23
11:00 a.m.-12:00 noon	24	24
2:15 p.m.-4:15 p.m.	25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41	25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41
2:15 p.m.-5:45 p.m.	42 43 44	42 43 44
3:15 p.m.-5:00 p.m.	226	226
4:45 p.m.-5:45 p.m.	45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60	45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60
FRIDAY   SEPT. 9		
	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:30 a.m.-9:30 a.m.	61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78	61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78
10:00 a.m.-12:00 noon	79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99	79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99
2:15 p.m.-4:15 p.m.	100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121	100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121
4:45 p.m.-5:45 p.m.	122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140	122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140
SATURDAY   SEPT. 10		
	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:30 a.m.-10:30 a.m.	141 142 143 144 145 146 147 148 149 150 151 152	141 142 143 144 145 146 147 148 149 150 151 152
8:30 a.m.-12:00 noon	153 154 155	153 154 155
2:15 p.m.-4:15 p.m.	156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176	156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176
4:45 p.m.-5:45 p.m.	177 178 179 180 181 182 183 184 185 186 187 188 190 191 192 193 194	177 178 179 180 181 182 183 184 185 186 187 188 190 191 192 193 194
SUNDAY   SEPT. 11		
	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:30 a.m.-9:30 a.m.	195 196 197 198 199 200 201 202 203 204 205 206	195 196 197 198 199 200 201 202 203 204 205 206
8:30 a.m.-12:00 noon	207 208 209 210	207 208 209 210
10:00 a.m.-12:00 noon	211 212 213 214 215 216 217 218 219 220 221 222 223 224	211 212 213 214 215 216 217 218 219 220 221 222 223 224

# General Information

## EARLY BIRD REGISTRATION

Register by August 1, 2005, for the lowest fees and best chance of enrolling in the MCLE courses of your choice. (Pre-registration does not guarantee space in a class—many popular programs sell out very quickly.)

## PRE-REGISTRATION

Registration fees increase by \$100 after August 1st. If the State Bar does not receive your registration by August 19th, you must register on-site.

See Pre-registration & Ticket Fee Form for registration and ticket fees.

## GUESTS

If your spouse or guest is not an attorney, registration is complimentary. Spouses and guests who are attorneys must complete a separate pre-registration form and pay the appropriate fee.

## PRE-REGISTRATION PROCEDURE

Register Online at:  
[www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting)

Mail: Program Registrations  
State Bar of California  
180 Howard Street  
San Francisco, CA 94105

Fax: 415.538.2368

If you fax, do not mail the original form.

We are unable to accept phone registrations or confirm faxed registrations by telephone. Keep a copy of the pre-registration form and course selector for your records. You will receive a written confirmation of your registration within three weeks from the date we receive the form.

## CANCELLATION/REFUND POLICY

Registration and/or ticket refund requests must be received (not postmarked) in writing by the State Bar of California no later than August 26 and are subject to a \$50 service charge. Refunds for registration fees and ticketed events will not be available after August 26.

## SPECIAL ASSISTANCE

Please call 415.538.2210 for Special Assistance. For speech and hearing impaired, call 415.538.2231.

## LOCATIONS

Registration will be located at the San Diego Convention Center.

Meetings and Educational Programs will be held at the San Diego Marriott and San Diego Convention Center.

Exhibits will be located at the San Diego Convention Center.

## BENCH & BAR ART SHOW

All members of the bench and bar who paint, draw, sculpt, or work in photography or graphic arts are cordially invited to participate in this year's Art Show. Entry forms are due August 1, 2005. If you want to enter, call Cheryl Morgan at 415.538.2210.

## CONFERENCE OF DELEGATES OF CALIFORNIA BAR ASSOCIATIONS (CDCBA)

The 71st Annual Conference of Delegates, in its third year as the Conference of Delegates of California Bar Associations, will convene on Friday, September 9, 2005, at the San Diego Convention Center. The conference will debate resolutions affecting all areas of law and affecting legal practice in our state. This is a unique opportunity for California attorneys to become involved in improving the legal system and laws of our state—to everyone's benefit. Interested in being a delegate? Contact your local bar association. For details of the conference please visit [www.cdcba.org](http://www.cdcba.org).

Note: All CDCBA Delegates and Alternates must register for the Annual Meeting. See Pre-registration & Ticket Fee Form.

## CONFERENCE OF DELEGATES OF CALIFORNIA BAR ASSOCIATION HOURS:

Friday September 9, 2005 2:00 p.m.-5:00 p.m.  
Saturday September 10, 2005 8:30 a.m.-5:00 p.m.  
Sunday September 11, 2005 9:00 a.m.-3:00 p.m.

## MINIMUM CONTINUING LEGAL EDUCATION (MCLE)

The State Bar of California and the Office of Section Education and Meeting Services are State Bar of California MCLE approved providers.

Programs at the Annual Meeting offer continuing legal education credit in all required areas, as well as in several areas of legal specialization.

Special MCLE requirements within the total hours required.

<b>GROUP 1 (A-G)</b> Period: 2/1/04 - 1/31/07 Deadline: 02/01/2007	<b>GROUP 2 (H-M)</b> Period: 2/1/03 - 1/31/06 Deadline: 02/01/2006
<b>GROUP 3 (N-Z)</b> Period: 2/1/02 - 1/31/05 Deadline: 02/01/2005	

## "REGULAR" MCLE REQUIREMENT

Total Hours Required: 25 hours required (maximum of 12.5 hours self-study)

Special Requirements within the total hours required (may be taken as participatory or self-study)

Legal Ethics: 4 hours required

Detection/Prevention of Substance Abuse: 1 hour required

Elimination of Bias in the Legal Profession: 1 hour required

To find a program in a special MCLE requirement area use the chart below. Refer to the "Plan Your Annual Meeting Schedule" section of this preview for details of each program.

**Legal Ethics:** 12, 13, 14, 25, 37, 39, 40, 41, 43, 44, 53, 61, 62, 66, 79, 82, 87, 95, 101, 106, 108, 113, 114, 116, 144, 151, 161, 162, 166, 170, 179, 185, 200, 207, 210, 212, 217, 218, 219

**Detection/Prevention of Substance Abuse:** 24, 49, 67, 75, 130, 180, 199

**Elimination of Bias in the Legal Profession:** 16, 17, 27, 31, 41, 54, 84, 89, 94, 96, 105, 107, 110, 121, 145, 160, 190

**Program not offered for MCLE credit:** 11

## LEGAL SPECIALIZATION

To become a certified specialist, you must pass a written examination, meet certain task and experience requirements, complete at least 45 hours of continuing education in the specialty field, and be favorably evaluated by other attorneys and judges familiar with your work.

To find a program in a specialty field use the chart below. Refer to the "Plan Your Annual Meeting Schedule" section of this preview for details of each program.

For further information about becoming a Legal Specialist contact 415.538.2120 OR e-mail [legalspec@calbar.ca.gov](mailto:legalspec@calbar.ca.gov) OR visit [www.californiaspecialist.org](http://www.californiaspecialist.org)

**Appellate Law:** 13, 81, 103, 159

**Criminal Law:** 32, 46, 63, 64, 83, 86, 124, 125, 126, 154, 177, 181, 195, 196

**Estate Planning, Trust and Probate Law:** 23, 58, 59, 77, 78, 98, 120, 139, 174, 175, 192, 193, 204, 206, 207, 223

**Family Law:** 15, 29, 100, 127, 146, 156, 208

**Immigration Law:** 111

**Taxation Law:** 77, 97, 119, 174, 191, 192, 204, 205, 206, 222

**Workers' Compensation Law:** 99, 140, 152, 176, 190, 194, 224

**STATE BAR OF CALIFORNIA**

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180 HOWARD STREET  
SAN FRANCISCO, CA 94105

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State Bar of California  
78th Annual Meeting Preview

# San Diego

- ✓ Judicial Branch Conferences
- ✓ Meeting of the California Bars
- ✓ Affordable, Quality Education Programs
- ✓ Networking Forums & Social Functions
- ✓ State Bar Section Education
- ✓ Conference of Delegates of California Bar Associations