



September 25-28, 2008

Monterey

Casa Munras • Hyatt Regency Monterey • Monterey Marriott
• Monterey Conference Center • Portola Hotel & Spa



State Bar of California

81st Annual Meeting

PREVIEW

Annual Meeting Ticketed

Annual Meeting ticketed events and speakers are subject to change.

Thursday, September 25, 2008



Dr. Sylvia Earle

12:15 pm - 1:45 pm
State Bar Luncheon



Dr. Sylvia Earle – Environmental Advocate and Oceanographer
 Co-sponsored by the California Bar Foundation
 \$40 per person
 With her beautiful, poetic style, Sylvia Earle mesmerizes audiences with stories from her more than thirty-year career beneath the sea—sharing her joy of discovery, and expressing how that joy can help save the world.



Hon. Ronald M. George

5:45 pm - 8:00 pm
Opening Night Reception

This Event is Complimentary, RSVP Required
 Join us at the annual Opening Night Reception, an ideal setting for professional networking and socializing with friends.

7:00 pm - 10:00 pm
California Women Lawyers 34th Annual Dinner
The Honorable Ronald M. George

\$100 per person
 California Supreme Court Chief Justice Ronald M. George of “the most influential state court in the nation” will address attendees of California Women Lawyers’ 34th Annual Dinner.



Senator Thomas Daschle

Friday, September 26, 2008

8:00 am - 9:30 am
State Bar Breakfast
Judah Schiller

Co-sponsored by the State Bar of California
 Business Law Section
 \$30 per person
The Sustainability Renaissance-Transformation of Global Business

In today’s society, there is increasing emphasis on how the principles of sustainability are being used to reinvent products, manufacturing processes, and even individual lifestyles. The “green tech” arena is rapidly expanding with significant venture capital dollars being used to fund alternative energy and cutting edge technologies.



Drew S. Days III

12:15 pm - 1:45 pm
State Bar Luncheon



Thomas A. Daschle – Former Senate Majority and Minority Leader
 Co-sponsored by Continuing Education of the Bar (CEB)
 \$40 per person
Like No Other Time: The Trends Shaping America in the 21st Century

Thomas A. Daschle is an advisor to the law firm of Alston and Bird where he provides strategic advice on public policy issues such as climate change, energy, health care, trade, financial services and telecommunications. Daschle was a longtime U.S. Senator from South Dakota. In 2007, he joined with former Majority Leaders George Mitchell, Bob Dole and Howard Baker to create the Bipartisan Policy Center, an organization dedicated to finding common ground on some of the pressing public policy challenges of our time.

7:30 pm – 10:00 pm
President’s Reception
at the Monterey Bay Aquarium

\$65 Adults • \$40 Children (ages 3-11)
 Join us at an exclusive viewing of the internationally acclaimed Monterey Bay Aquarium, the setting of this year’s annual President’s Reception. Strolling hors d’oeuvres will complement your exploration of the deep marine. Ticket fee includes admission, light dinner, and roundtrip bus transportation.

President’s Reception Shuttle — Free, **RSVP Required**
 You must reserve your seat on the shuttle to the Monterey Bay Aquarium. Sign up on the Pre-Registration & Ticket Event Form on pg. 21.

Saturday, September 27, 2008

12:15 pm - 1:45 pm
Bench Bar Luncheon & Morrison Address
Drew S. Days, III

\$40 per person
Secret Law and the Corrosion of Representative Democracy
 Prof. Days will examine how the measures adopted in the name of fighting the War on Terror have altered profoundly, access by the American people to knowledge of

EVENTS

Check the printed program at the Annual Meeting for final details.

the law and the actions of their government, and thus have undermined our democratic institutions.

7:00 pm - 9:00 pm

Annual Dinner & Cabaret

“A Night with Judy Garland”

\$75 per person

Enter a time of high-style glamour and retro flavor at this year’s Annual Dinner & Cabaret featuring “A Night with Judy Garland.” The elegant surroundings, fine dining and musical revue experience will make the 2008 gala event an occasion to remember. Wine hosted by St. Francis Winery. Attendees will receive a gift bag, compliments of *Browns & Branden*.



Browns & Branden

9:00 pm – 12:30 am

Studio 54 at Portola Plaza

Sponsored by the State Bar Intellectual Property Law, Real Property Law, and Trusts & Estates Sections

No Cover Charge, RSVP Required

Get down and boogie at this year’s Studio 54esq nightclub— a re-creation of the infamous 70’s New York discothèque—and dance the night away to the tunes of 70’s faves Donna, Van, Barry and KC. Arrive dressed (optional) in 1970’s disco attire and you’ll win a prize!



Monterey Bay Aquarium

Sunday, September 28, 2008

7:45 am - 8:45 am

5K Fun Run/Power Walk

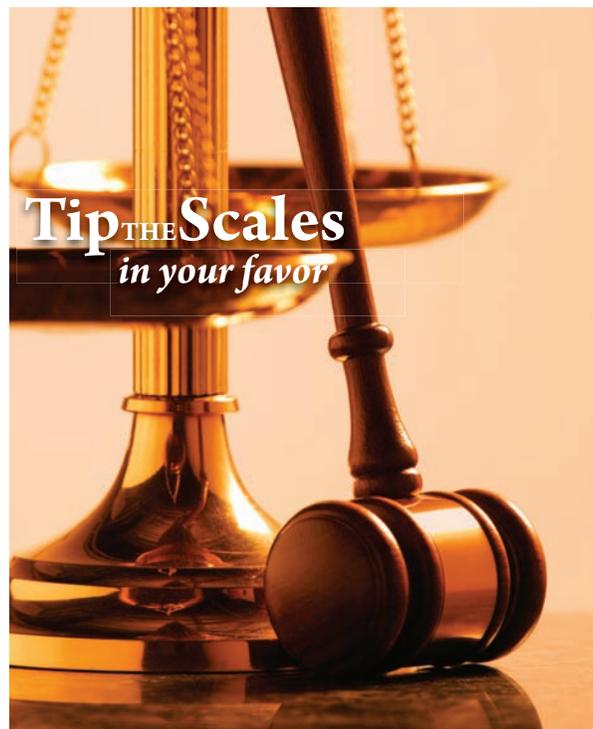
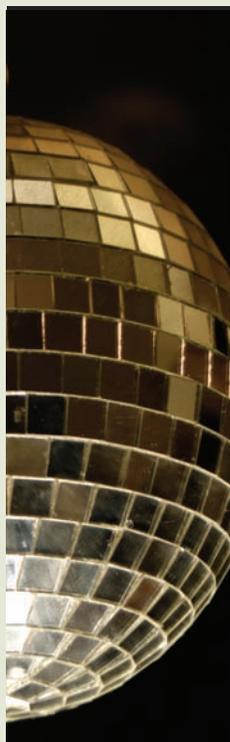
\$30 per person

Run or walk along Monterey’s beautiful bayside recreation trail. The timed run begins and ends at Custom House Plaza, behind the Portola Hotel & Spa. Guests are encouraged to join in the fun. Your entry fee includes a t-shirt, light refreshments, and awards. T-shirts sponsored by Robert Half International.



Robert Half Legal

Specialized Legal Staffing™



Tip THE Scales
in your favor

Receive a FREE State Bar Section Membership

Complimentary membership from August 2, 2008 to December 31, 2008

Annual Meeting registrants are eligible to receive one (1) complimentary membership in any State Bar Section. Free enrollment applies only for the period August 2-December 31, 2008. Select from any one of the State Bar’s 16 Sections. Use the Annual Meeting Pre-Registration form inside this Preview for your free enrollment.

81st Annual Meeting EXHIBITION

Serra Ballroom • Monterey Conference Center

EXHIBIT HOURS

Thursday, September 25 5:45 pm – 8:00 pm
(Opening Night Reception)

Friday, September 26 8:00 am – 5:00 pm

Saturday, September 27 10:30 am – 5:00 pm

Schedule time to visit the State Bar Annual Meeting Exhibition—the largest legal exhibit show in the state.



Annual Meeting EDUCATIO

The educational programs offered at the Annual Meeting of the State Bar of California are organized across *four distinct content tracks.*

- Practice Skills Track
- Substantive Law Track
- Solo Track
- Technology Track

SOLO TRACK EDUCATION

is designed for the lawyer working on his/her own or in a small firm practice, and give strategies and ideas that are central to maintaining a successful law practice, including creating an "eco-friendly" law practice.

TECHNOLOGY TRACK WORKSHOPS

are designed to keep lawyers on the cutting edge of technology, whether practicing in a large, mid-sized, or small/solo firm setting. Topics cover e-filings, ethics and mobile technology, preserving confidential data, hardware and software trends, and other updates on key trends.

- 24 The Law Firms' New 401 (k): A Cash Balance Plan
- 40 What Every Lawyer Needs to Know About the Upcoming Changes to the Rules of Professional Conduct
- 54 Working With Paralegals: Efficiency and Money Savings Tips
- 60 Opening a Law Office **Y**
- 63 Professional Responsibility and Risk Management Issues

PRACTICE SKILLS TRACK SESSIONS

offer direction and advice on skills all lawyers need, with training on legal writing, presentation skills, mediation, ethics, fee agreements, and more. Includes workshops on eliminating bias in the profession and detecting/preventing substance abuse.

*Tracks also include courses designed for an advanced audience **A** or young lawyer audience **Y***

Descriptions of programs are listed by program number beginning on page 12.

- 17 Making Your Case With a Better Memory
- 18 Nuts and Bolts of Using Legislative Intent **Y**
- 22 Solving Ethical Dilemmas
- 23 The Ethics of Eliminating Bias in the Legal Profession
- 27 Attorney à la Carte: Using Limited Scope Rules & Forms in Civil Litigation
- 28 Classical Lawyering Skills for Contemporary Audiences: Orality and Ethos **Y**
- 32 Ethics: Lawyering Over The Top
- 37 Speaking With Confidence In and Out of the Courtroom **Y**
- 42 Dealing With Impairment Inside and Out of the Courtroom
- 43 Ethical Rainmaker **Y**
- 45 How to Read Between the Lines of a Financial Statement **Y**
- 46 Ensuring Impartial Courts: Critical Issues and Recent Developments
- 52 Think Outside the Box: Attorney's Guide to Creativity
- 56 Attorney's Guide to Arbitrating and Litigating a Fee Dispute
- 58 Dealing With Difficult Attorneys, Judges or Clients **Y**
- 61 Lawyers As Storytellers: Presenting Your Case **Y**



NETWORK TRACKS

- | | | | | |
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| 14 Effective Methods of Computer Aided Engineering in Vehicle Accidents | 65 Hot Law Office Solutions Using Adobe Acrobat | 113 E-Discovery Demands in Litigation | 157 Super Google Strategies for Legal Research | 177 Preserve, Find and Retrieve a Client's ESI |
| 29 Computer Forensics 101 for Lawyers VI | 83 Managing Professional Liability Risks Arising from Today's Electronic Environment | 114 Electronic Ethics | 164 E-Mail Overload & Managing Your BlackBerry for Lawyers | 189 Protecting Client Confidences While Using Mobile Technology |
| 47 The Last Law Office "File Backup" Class You'll Ever Attend | 100 Low to No-Cost Internet Applications: E-Tools for Lawyers | 125 A Compendium of the Best Law Office Software & Hardware | 175 Finding and Researching Expert Witnesses Online | |
| | | 133 Hot Topics in Cyberspace Law | | |

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| 71 Applying the Science of Persuasion in Effective Advocacy VI | 125 A Compendium of the Best Law Office Software & Hardware | 153 Running a Law Office on a Shoestring Budget | 179 Strategic Planning for Lawyers and Law Firms: What's Ahead? |
| 72 Attorney's Fees: You Put in the Time, But Can You Collect? | 136 Negotiating in the Dark: Tips from the Movies VI | 166 Guide to Ethical and Effective Attorney Fee Collections | 182 Your Fee Agreement: What Provisions Must and Should it Contain? |
| 99 Keeping Your Client Trust Account and Collecting Your Fee | 137 Successful Tools for Opening and Managing a Solo and Small Firm VI | 170 Planning Ahead: Protecting Client's Interests in the Event of Your Disability or Death | 192 Tough Talk: How to Master Six Client Conversations that Make or Break a Law Practice VI |
| 109 A New Approach to Law Firm Business Plans VI | 141 Recent Developments Affecting the Law of Lawyers | 177 Preserve, Find and Retrieve a Client's ESI | |
| 111 Client Protection Considerations When Closing a Law Office | 152 Recognizing Interests and Avoiding Conflicts | | |

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| 72 Attorney's Fees: You Put in the Time, But Can You Collect? | 103 Really Interesting Lawyer Stuff: Ethics and Legal Malpractice | 136 Negotiating in the Dark: Tips from the Movies VI | 166 Guide to Ethical and Effective Attorney Fee Collections |
| 74 Classical Lawyering Skills for Contemporary Audiences: The Summational Example | 106 Successful Negotiations Between the Sexes and Cultures: Eliminating Bias in the Profession | 141 Recent Developments Affecting the Law of Lawyers | 167 How to Make Your Law Practice Green |
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| 86 State Bar Court Talks: New and Novel Ways to Lose Your License | 120 Procrastination: How Lawyers Can "Kick the Habit" | 150 Negotiation Ethics for Attorneys: I Can Say That? | 180 Understanding and Preventing Stress, Depression and Substance Abuse |
| 87 Status Report on Diversity in the Legal Profession (Non-MCLE) | 122 Running With Scissors: Why Smart Attorneys do Dumb Things | 152 Recognizing Interests and Avoiding Conflicts | 182 Your Fee Agreement: What Provisions Must and Should It Contain? |
| 95 Deposition Boot Camp: Practical Tips on Writing Depositions VI | 124 Dealing With Impairment Inside and Out of the Courtroom | 160 Civility Guidelines: Is it Malpractice to Be Civil? | 193 Witness Examination Skills: Part II |
| | 126 Witness Examination Skills: Part I | 162 Understanding and Preventing Stress, Depression and Substance Abuse | |

SUBSTANTIVE LAW TRACK PROGRAMS

address animal, antitrust, appellate, bankruptcy, business, civil, constitutional, criminal, disability, environmental, family, federal, immigration, intellectual property, international, labor and employment, legal services, litigation, personal injury, public, real property, summary judgments, taxation, trusts & estates, U.S. Supreme Court, and workers' compensation areas of law with topics ranging from fundamental reviews to advanced practice tips.

ANIMAL LAW

- 68** Wags, Whiskers and Tails: Animal Law 101

ANTITRUST

- 188** Future of Minimum Resale Price Maintenance: Navigating the Treacherous Waters of a Post-*Leegin* World **A**

APPELLATE PRACTICE

- 69** What Appellate Justices Expect Every Lawyer Should Know
- 88** Tales From the Appellate Bench
- 92** California Supreme Court Practice, Part I: Before Review Is Granted
- 127** California Supreme Court Practice, Part II: After Review Is Granted **A**
- 158** Trial Court Strategies for Successful Family Law Appeals
- 159** Appellate Procedure in Probate and Trust Matters

BANKRUPTCY

- 53** When Things Get Sticky: How the Bankruptcy Code Affects Foreclosure
- 145** Don't Be a Stranger in a Strange Land: Chapter 11 Explained

BUSINESS

- 21** Renting a Franchise or Licensing a Business
- 34** Health Insurance Policy Cancellations and Limitations
- 49** Recent Developments in Corporate Law **A**
- 64** Re-RULPA Has Arrived **A**
- 77** Fundamentals of Third-Party Legal Opinions
- 105** Sub-Prime Lending in Prime Time Exposure
- 116** Hidden Liens
- 133** Hot Topics in Cyberspace Law
- 165** Giving Up is Hard to Do: Does It Make Cents to Abandon a Partnership Interest That Is Worthless?

CIVIL

- 26** Action Plan for Justice: A Report on Issues and Developments
- 126** Witness Examination Skills Workshop: Part I

CONSTITUTIONAL

- 36** Gender, Reproduction and the Supreme Court
- 154** Sign Law 101: From the Foundation to the Frontier
- 171** Recent Developments in First Amendment Law

CRIMINAL

- 13** Criminal Law 101: In the Beginning
- 41** Criminal Law 101: Sentencing Alternatives **V**
- 80** Immigration Consequences of Criminal Convictions and Crimes
- 102** Prosecuting and Defending Domestic Violence Cases: When Love Hurts
- 126** Witness Examination Skills Workshop: Part I
- 129** CSI: Understanding and Using DNA Inside the Courtroom and the Lab
- 144** Defending Murder Cases: Investigate, Prepare and Try Murder Cases in California **A**
- 178** Prosecuting and Defending Gang Cases
- 183** Anatomy of Felony Sex Crimes

DISABILITY

- 149** Mediating Disability Cases

ENVIRONMENTAL

- 31** Environmental Due Diligence: Comparing the All Appropriate Inquiry Rule to ASTM Standard **A**
- 48** Navigating California's Environmental Regulatory Framework **V**
- 59** Environmental Liability: Financing and Insurance Issues **A**
- 94** CEQA: What does the "Q" Stand for? **V**

- 101** Nuts and Bolts of the Land Use Entitlement Process
- 132** Global Warming: The Science, Impacts and Solutions
- 168** Introduction to Land Use Law in California

FAMILY

- 19** Protecting Privacy Interests in Family Law Proceedings: Post-*Burke*
- 66** Tips for Preparing Family Law Disclosure Documents After *Feldman*
- 89** The Custody Lawyer as Storyteller: Drafting Admissible, Compelling, and Effective Declarations **A**
- 96** Family Law Mediation: Practice Tips for the Consulting Attorney
- 118** Law Office Management: Wrapping Up the Family Law Case
- 139** Recent Developments in Family Law
- 158** Trial Court Strategies for Successful Family Law Appeals
- 186** Effective Advocacy in Family Law Motion Practice

FEDERAL

- 33** Federal Court Practice: A Primer for State Court Practitioners
- 67** Update on E-Discovery Under the Federal Rules
- 142** A View From the Federal Bench: Effective Advocacy

IMMIGRATION

- 30** Decision 2008: Comprehensive Immigration Reform
- 80** Immigration Consequences of Criminal Convictions and Crimes

INTELLECTUAL PROPERTY

- 15** Evolving Role of In-House IP Counsel **V**
- 38** Trademark Law Nuts & Bolts
- 73** California and Federal Ethics in Intellectual Property Practice
- 98** International Enforcement of Intellectual Property Law in Cyberspace
- 104** Strategies for Handling Trade Secrets Disputes **A**



- 117 Intellectual Property for the Generalist
- 135 Jury Trials in Patent and Trade Secret Cases **AI**
- 155 Strategies for American Companies Protecting Intellectual Property Abroad
- 169 Licensing Strategies for the 21st Century **AI**

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- 16 Giant No Longer Sleeping: The Practice of Law in China
- 82 Key Issues in Global Supply Relationships
- 98 International Enforcement of Intellectual Property Law in Cyberspace
- 128 Cross-Border Estate Planning
- 155 Strategies for American Companies Protecting Intellectual Property Abroad
- 161 Complex Litigation & the Foreign Client: The Big Verdict
- 169 Licensing Strategies for the 21st Century **AI**
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- 97 Ins and Outs of Employment Law
- 110 Age Discrimination: Handling the Coming Wave

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- 39 Trial Strategies for the 21st Century **AI**
- 44 Evidence: Black Box Electronic Recording Devices
- 45 How to Read Between the Lines of a Financial Statement **AI**
- 113 E-Discovery Demands in Litigation
- 126 Witness Examination Skills Workshop: Part I
- 134 Insurance Law for Litigators
- 143 Attorney-Client Confidentiality Under Attack **AI**
- 147 Engagement v. Boredom: Presenting Your Case to a Jury
- 176 Key Evidence Issues: The Jefferson Approach **AI**
- 193 Witness Examination Skills Workshop: Part II

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- 35 Ins and Outs of Small Claims Court **AI**
- 50 Social Change Through Public Entity Law
- 81 Inverse Condemnation Trial Practice: Practical Advice
- 93 Can We Talk: The California Public Meeting Laws' Impact on Attorney/Client Communications

- 130 Ethical Snares and Pitfalls of Lawyers Serving on Boards

- 140 Public Benefits Law

- 154 Sign Law 101: From the Foundation to the Frontier

REAL PROPERTY

- 31 Environmental Due Diligence: Comparing the All Appropriate Inquiry Rule to ASTM Standard **AI**

- 51 Soil Issues: Lateral and Subjacent Soil Support and Subsidence **AI**

- 53 When Things Get Sticky: How the Bankruptcy Code Affects Foreclosure

- 59 Environmental Liability: Financing and Insurance Issues **AI**

- 75 Commercial Real Estate Forecast: Sales and Leasing Across the State

- 81 Inverse Condemnation Trial Practice: Practical Advice

- 101 Nuts and Bolts of the Land Use Entitlement Process

- 123 Subdividing Land: An Overview of California's Subdivision Map Act

- 156 Strategies for Protecting Vulnerable Families in Homeowner Associations

- 168 Introduction to Land Use Law in California

- 181 What's the Latest Dirt on Unfair Competition Litigation and Real Estate **AI**

- 187 Financial Elder Abuse in Real Property Transactions

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- 76 Cross Border Transfer of Intangibles

- 121 Revised Tax Return Preparer Penalties

- 128 Cross-Border Estate Planning

- 138 Pitfalls and Opportunities of California Trustees

- 148 Estate and Gift Tax Update **AI**

- 165 Giving Up is Hard to Do: Does it Make Cents to Abandon a Partnership Interest that is Worthless?

- 173 Abuse of EO's in Money-Laundering and International Grant Making

- 185 Do's and Don'ts of Reasonable Compensation Tax Issues **AI**

TRUSTS & ESTATES

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- 55 Administering Stale Trusts
- 79 Hot Topics in Conservatorships
- 91 10 Practical Tips in Administration of a Special Needs Trust **AI**
- 112 Discovery Practice in Probate, Trust and Conservatorship Matters
- 140 Public Benefits Law
- 148 Estate and Gift Tax Update **AI**
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- 172 The Most Interesting Cases Before the United States Supreme Court in 2007

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- 85 Rating Protocols of the AMA Guide
- 108 Workers' Compensation Case Law Update
- 119 Practicing Workers' Compensation Law in a Collectively-Bargained ADR Program

Annual Meeting Program **SCHEDULE**

Thursday, September 25

9:00 AM - 5:00 PM Bar Leaders Conference (All Day)

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| 10:00 AM-12:00 PM | 13 Criminal Law 101: In the Beginning 15 Evolving Role of In-House IP Counsel V 16 Giant No Longer Sleeping: The Practice of Law in China 19 Protecting Privacy Interests in Family Law Proceedings: <i>Post-Burkle</i> 20 Recent Developments in Probate, Trust, Guardianship and Conservatorships A 21 Renting a Franchise or Licensing a Business 25 Writ Practice in the Courts of Appeal | 17 Making Your Case With a Better Memory 18 Nuts and Bolts of Using Legislative Intent V 22 Solving Ethical Dilemmas 23 The Ethics of Eliminating Bias in the Legal Profession | 24 The Law Firms' New 401(k): A Cash Balance Plan | 14 Effective Methods of Computer Aided Engineering in Vehicle Accidents |
| 2:15-4:15 PM | 26 Action Plan for Justice: A Report on Issues & Developments 30 Decision 2008: Comprehensive Immigration Reform 31 Environmental Due Diligence: Comparing the All Appropriate Inquiry Rule to ASTM Standard A 33 Federal Court Practice: A Primer for State Court Practitioners 34 Health Insurance Policy Cancellations and Limitations 35 Ins and Outs of Small Claims Court V 36 Gender, Reproduction and the Supreme Court 38 Trademark Law Nuts & Bolts 39 Trial Strategies for the 21st Century A | 27 Attorney a la Carte: Limited Scope Rules/Forms in Civil Litigation 28 Classical Lawyering Skills for Contemporary Audiences V 32 Ethics: Lawyering Over the Top 37 Speaking With Confidence In and Out of the Courtroom V | 40 What Every Lawyer Needs to Know About the Upcoming Changes to Rules of Prof. Conduct | 29 Computer Forensics 101 for Lawyers V |
| 4:45-5:45 PM | 41 Criminal Law 101: Sentencing Alternatives V 44 Evidence: Black Box Electronic Recording Devices 45 How to Read Between the Lines of a Financial Statement: Calculating Damages V 48 Navigating California's Environmental Regulatory Framework V 49 Recent Developments in Corporate Law A 50 Social Change Through Public Entity Law 51 Soil Issues: Lateral and Subjacent Soil Support and Subsidence A 53 When Things Get Sticky: How the Bankruptcy Code Affects Foreclosure | 42 Dealing with Impairment Inside and Out of the Courtroom 43 Ethical Rainmaker V 45 How to Read Between the Lines of a Financial Statement V 46 Ensuring Impartial Courts: Critical Issues and Recent Developments 52 Think Outside the Box: Attorney's Guide to Creativity | 54 Working With Paralegals: Efficiency and Money Savings Tips | 47 The Last Law Office "File Backup" Class You'll Ever Attend |



Annual Meeting Internet **KIOSKS**

Hosted by West, a Thomson Reuters business

NEED TO CHECK EMAILS? SURF THE WEB? TRANSACT ONLINE BUSINESS?

Thomson West will sponsor several Internet kiosks at this year's Annual Meeting. Internet kiosks will be located at these Annual Meeting properties: Hyatt Regency Monterey, Monterey Conference Center, Monterey Marriott and Portola Hotel & Spa. Look for the kiosks with the Westlaw banner.



West, a Thomson Reuters business www.west.thomson.com
 West delivers a powerful competitive advantage to its customers by providing legal, regulatory and business information and innovative technology tools to manage it.



Friday, September 26

8:30-9:30 AM

10:00 AM-12:00 PM

2:15-4:15 PM

4:45-5:45 PM

SUBSTANTIVE FIELD PROGRAMS

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- 57 California FTB and BOE Procedural Nuts and Bolts **V**
- 59 Environmental Liability: Financing and Insurance Issues **A**
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- 121 Revised Tax Return Preparer Penalties
- 123 Subdividing Land: An Overview of California's Subdivision Map Act

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- 58 Dealing With Difficult Attorneys, Judges or Clients **V**
- 61 Lawyers as Storytellers: Presenting Your Case **V**
- 72 Attorney's Fees: You Put in the Time, But Can You Collect? (also listed under Solo Track)
- 74 Classical Lawyering Skills for Contemporary Audiences: The Summational Example
- 78 Getting Best Results in Mediation: Competitive v. Cooperative **V**
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- 122 Running with Scissors: Why Smart Attorneys do Dumb Things
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SOLO PROGRAMS

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- 63 Professional Responsibility and Risk Management Issues
- 71 Applying the Science of Persuasion in Effective Advocacy **V**
- 72 Attorney's Fees: You Put in the Time, But Can You Collect? (also listed under Practice Skills)
- 99 Keeping Your Client Trust Account and Collecting Your Fee (also listed under Practice Skills)
- 109 New Approach to Law Firm Business Plans **V**
- 111 Client Protection Considerations When Closing a Law Office

TECHNOLOGY PROGRAMS

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- 114 Electronic Ethics

Saturday, September 27

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| | 132 Global Warming: The Science, Impacts and Solutions | | 153 Running a Law Office on a Shoestring Budget | |
| | 133 Hot Topics in Cyberspace Law | | | |
| | 134 Insurance Law for Litigators | 160 Civility Guidelines: Is it Malpractice to Be Civil? | 170 Planning Ahead: Protecting Client's Interests in the Event of Your Disability or Death | 164 E-Mail Overload and Managing Your BlackBerry for Lawyers |
| | 135 Jury Trials in Patent and Trade Secret Cases A | 162 Understanding and Preventing Stress, Depression and Substance Abuse | | |
| | 138 Pitfalls and Opportunities of California Trustees | 163 Demystifying the Judicial Process: The JNE Commission | | |
| 139 Recent Developments in Family Law | 166 Guide to Ethical and Effective Attorney Fee Collections | | | |
| 140 Public Benefits Law | 167 How to Make Your Law Practice Green | | | |
| 2:15 PM-4:15 PM | 142 A View From the Federal Bench: Effective Advocacy | | | |
| | 143 Attorney-Client Confidentiality Under Attack A | | | |
| | 144 Defending Murder Cases: Investigate, Prepare & Try Murder Cases in California A | | | |
| | 145 Don't Be a Stranger in a Strange Land: Chapter 11 Explained | | | |
| | 147 Engagement v. Boredom: Presenting Your Case to a Jury | | | |
| | 148 Estate and Gift Tax Update A | | | |
| | 149 Mediating Disability Cases | | | |
| | 151 No Contest Clauses: Too Incredible for Hollywood | | | |
| | 154 Sign Law 101: From the Foundation to the Frontier | | | |
| | 155 Strategies for American Companies Protecting Intellectual Property Abroad | | | |
| 156 Strategies for Protecting Vulnerable Families in Homeowner Associations | | | | |
| 158 Trial Court Strategies for Successful Family Law Appeals | | | | |
| 4:45-5:45 PM | 159 Appellate Procedure in Probate and Trust Matters | | | |
| | 161 Complex Litigation and the Foreign Client: The Big Verdict | | | |
| | 165 Giving Up is Hard to Do: Does it Make Cents to Abandon a Partnership Interest that is Worthless? | | | |
| | 168 Introduction to Land Use Law in California | | | |
| | 169 Licensing Strategies for the 21st Century A | | | |
| | 171 Recent Developments in First Amendment Law | | | |
| | 172 The Most Interesting Cases Before the United States Supreme Court in 2007 | | | |

ANNUAL MEETING

The following groups are presenting education programs. The Education Program Descriptions on pages 12-19 include the sponsoring groups reference code noted in this chart.

- Antitrust & Unfair Competition Law Section – **AN** 188
- Association of Certified Family Law Specialists – **ACFLS** 89
- Business Law Section – **BL** 21, 34, 49, 64, 77, 105, 116, 133, 145
- California Commission on Access to Justice – **CCAJ** 26
- California Certified Legal Secretaries – **CCLS** 103
- California Women Lawyers – **CWL** 36
- California Young Lawyers Association – **CYLA** 29, 54, 60, 63, 78, 95, 109, 182, 192
- Commission for the Revision of the Rules of Professional Conduct – **CRRPC** 40
- Commission on Impartial Courts – **CIC** 47
- Commission on Judicial Nominees Evaluation – **JNE** 163

Complimentary Self-Study Audio CD

Earn one (1) hour of MCLE Self-Study Credit in Prevention/Detection & Treatment of Substance Abuse courtesy of the State Bar Lawyer Assistance Program. Get your complimentary audio CD in the Lawyer Assistance Program Exhibit Booth.



Sunday, September 28

| | SUBSTANTIVE FIELD PROGRAMS | PRACTICE SKILLS PROGRAMS | SOLO PROGRAMS | TECHNOLOGY PROGRAMS |
|------------------|--|--|---|---|
| 8:30-9:30 AM | <p>173 Abuse of EO's in Money-Laundering and International Grant Making</p> <p>178 Prosecuting and Defending Gang Cases</p> <p>181 What's the Latest Dirt on Unfair Competition Litigation and Real Estate A</p> | <p>180 Understanding and Preventing Stress, Depression and Substance Abuse</p> <p>182 Your Fee Agreement: What Provisions Must and Should It Contain? (also listed under Solo)</p> | <p>177 Preserve, Find and Retrieve a Client's ESI (also listed under Technology)</p> <p>179 Strategic Planning for Lawyers and Law Firms: What's Ahead?</p> | <p>175 Finding and Researching Expert Witnesses Online</p> <p>177 Preserve, Find and Retrieve a Client's ESI (also listed under Solo)</p> |
| 8:30 AM-12:00 PM | <p>176 Key Evidence Issues: The Jefferson Approach A</p> | <p>174 Bias, Diversity and Cultural Expectations in the Legal Profession</p> | <p>182 Your Fee Agreement: What Provisions Must and Should It Contain? (also listed under Practice Skills)</p> | |
| 10:00AM-12:00 PM | <p>183 Anatomy of Felony Sex Crimes</p> <p>184 Cross-Border Mergers and Acquisitions: Anatomy of an International Transaction</p> <p>185 Do's and Don'ts of Reasonable Compensation Tax Issues A</p> <p>186 Effective Advocacy in Family Law Motion Practice</p> <p>187 Financial Elder Abuse in Real Property Transactions</p> <p>188 Future of Minimum Resale Price Maintenance: Navigating the Treacherous Waters of a Post-<i>Leegin</i> World A</p> <p>190 Risk Management by Fiduciaries</p> <p>191 Summary Judgment: Recent Developments and the View from the Bench</p> <p>193 Witness Examination Skills Workshop: Part II</p> | | <p>192 Tough Talk: How to Master Six Client Conversations That Make or Break a Law Practice V</p> | <p>189 Protecting Client Confidences While Using Mobile Technology</p> |

PROGRAM SPONSORS

Committee on Alternative Dispute Resolution – **ADR** 78, 107, 131, 150, 174

Committee on Appellate Courts – **CAC** 88, 92, 127, 158

Committee on Federal Courts – **CFC** 142

Committee on Mandatory Fee Arbitration – **FEE** 56, 72

Committee on Professional Liability Insurance – **CPLI** 83

Committee on Professional Responsibility and Conduct – **CPRC** 99, 114, 141, 152

Continuing Education of the Bar – **CEB** 176

Council on Access & Fairness – **CAF** 70, 78, 87, 174

Criminal Law Section – **CRIM** 13, 41, 61, 80, 102, 129, 144, 160, 178, 183

Environmental Law Section – **EL** 48, 94, 132, 168

Family Law Section – **FL** 19, 66, 96, 118, 139, 158, 186

Intellectual Property Law Section – **IP** 15, 38, 73, 104, 117, 135, 155, 169

International Law Section – **IN** 16, 30, 82, 98, 128, 155, 161, 174, 184

Labor and Employment Law Section – **LL** 23, 90, 97, 110, 149

Law Practice Mgmt & Tech Section – **LPMT** 29, 54, 63, 109, 177, 182, 192

Lawyers Assistance Program – **LAP** 42, 124, 162, 180

Litigation Section – **LIT** 25, 39, 44, 45, 61, 84, 113, 134, 143, 191

Office of Professional Competence – **OPC** 32

Office of the Chief Trial Counsel – **OTC** 111

Public Law Section – **PL** 22, 35, 50, 67, 81, 93, 130, 154, 172

Real Property Law Section – **RP** 31, 51, 59, 75, 101, 123, 167, 181, 187

Solo and Small Firm Section – **SOLO** 33, 71, 106, 136, 153, 166, 179, 189

Standing Comm. on the Delivery of Legal Services – **SCDLS** 27, 146, 156

State Bar Court – **SBC** 86

State Bar Lawyering Skills – **LSP** 14, 17, 18, 24, 28, 36, 37, 43, 47, 52, 53, 58, 65, 68, 69, 74, 89, 100, 103, 120, 122, 125, 126, 137, 147, 157, 164, 170, 171, 175, 176, 193

Taxation Section – **TAX** 57, 76, 121, 138, 148, 165, 173, 185

Trusts and Estates Section – **TE** 20, 55, 79, 91, 112, 140, 151, 159, 190

Workers' Compensation Law Section – **WC** 62, 85, 108, 119

Education Program DESCRIPTIONS

State Bar Annual Meeting programs are subject to change. This list represents information available at press time. Abbreviations following the program numbers reference the sponsor. See Sponsor Reference Listing on pages 10 and 11 for full names. The titles of the programs listed below are color coded: **Substantive Field = Black** **Practice Skills = Blue** **Solo Track = Green** **Technology = Pink**

Refer to the Annual Meeting Program Schedule on pages 8-11 for the date and time of each session.

12 **BAR 2008 Bar Leaders' Conference**

A must for presidents-elect of bar associations, other presidential-track officers and executive directors, this program focuses on skills essential for the bar leadership year. National and local experts discuss leadership, governance, finance and communications. No MCLE Credit

13 **CRIM Criminal Law 101: In the Beginning**

Examines the basics of a criminal law case including arraignment, bail review, special appearance, time waiver, COP, computing sentence, and motions. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Criminal Law

14 **LSP Effective Methods of Computer Aided Engineering in Vehicle Accidents**

Computer aided engineering (CAE) is changing how juries view evidence in tort cases. Learn technical terminology and techniques for CAE, and which documents to propound from defense for vehicle accident simulations, finite element modeling and analysis. MCLE: 2.0 Hours

15 **IP Evolving Role of In-House IP Counsel**

A 20-year perspective on the evolving role of the in-house IP attorney. Covers the role of in-house IP counsel in a traditional manufacturing environment and news media company, and discusses what's in store post 2010. MCLE: 2.0 Hours

16 **IN Giant No Longer Sleeping: The Practice of Law in China**

Covers new developments under Chinese law, discussion of trends and offshore investments into China, and IP protection issues and strategies. MCLE: 2.0 Hours

17 **LSP Making Your Case With a Better Memory**

You've invested years in becoming a lawyer. Now, invest a day in strengthening your mind. This program gives you valuable techniques to cut your prep time in half; to be able to present a case in court without notes; and to remember names and faces of those you meet. MCLE: 2.0 Hours

18 **LSP Nuts and Bolts of Using Legislative Intent**

Offers strategies for advocating based on legislative intent and winning at trial. Teaches you how to take the guess work out of legislative intent documents, including how to ethically use them. MCLE: 2.0 Hours; 0.5 Hour Legal Ethics

19 **FL Protecting Privacy Interests in Family Law Proceedings: Post-Burkle**

Gives a step-by-step approach to drafting and negotiating Confidentiality Agreements and Orders, protecting confidential information in disclosures and discovery, and preparing and processing private Marital Settlement Agreements. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law

20 **TE Recent Developments in Probate, Trust, Guardianship and Conservatorships**

A summary of state and federal cases, statutes, tax rulings and regulations affecting trusts, guardianships, conservatorships and probate, with a focus on legislative updates. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law

21 **BL Renting a Franchise or Licensing a Business**

Covers the top nine things practitioners need to know before advising their clients on "renting" a franchise or "licensing" a business. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Franchise & Distribution (pending approval)

22 **PL Solving Ethical Dilemmas**

An update on ethics laws, including recent legal decisions relating to attorney-client privilege, confidentiality, and inadvertent disclosure. MCLE: 2.0 Hours Legal Ethics

23 **LL The Ethics of Eliminating Bias in the Legal Profession**

Discusses the Rules of Professional Responsibility and ethical obligations of California lawyers. Describes the forms of biases lawyers and judges encounter, and outlines ways to eliminate bias within the legal profession. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics; 1.0 Hour Elimination of Bias

24 **LSP The Law Firms' New 401(k): A Cash Balance Plan**

An increasing number of law firms are adopting cash balance plans to supplement their 401(k) and profit sharing programs. Learn how to set up the best plan for your law practice. MCLE: 2.0 Hours

25 **LR Writ Practice in the Courts of Appeal**

Explores civil writ practice, procedures, and techniques. Learn the criteria used for the grant or denial of writ petitions, and how to avoid common drafting mistakes. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Appellate Law

26 **CCAJ Action Plan for Justice: A Report on Issues and Developments**

Addresses key issues in the Action Plan for Justice report to the Assembly Judiciary Committee, including expanding representation in civil cases, and overcoming language barriers. MCLE: 2.0 Hours

27 **SCDLs Attorney à la Carte: Using Limited Scope Rules and Forms in Civil Litigation**

Reviews ethical guidelines and offers practical tips on using the new civil rules and forms for limited scope representation. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics

28 **LSP Classical Lawyering Skills for Contemporary Audiences: Orality and Ethos**

Addresses the key factors that contribute to an attorney's effectiveness in making oral presentations and speeches of various kinds. MCLE: 2.0 Hours

29 **LPMT/CYLA Computer Forensics 101 for Lawyers**

Delete does not really mean "delete". Learn about the hidden content in client communications and/or files that is recoverable from your office computer hard drive. MCLE: 2.0 Hours

30 **IN Decision 2008: Comprehensive Immigration Reform**

Discussion of non-immigrant and immigrant visas including H-1B CAP, PERM, visa retrogression, consular processing updates, and the road ahead. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Immigration Law

**31 RP Environmental Due Diligence: Comparing the All Appropriate Inquiry Rule to ASTM Standard**

Addresses the EPA's standard for conducting due diligence, with emphasis on the obligations of the consultant and preparing the ASTM-complaint report. MCLE: 2.0 Hours

32 OPC Ethics: Lawyering Over the Top

Updates on "over the top" and borderline areas of ethical conduct caused by unconscionable fees, conflicts of interest, and "Rambo" style litigation tactics. MCLE: 2.0 Hours Legal Ethics

33 SOLO Federal Court Practice: A Primer for State Court Practitioners

Reviews Federal Court rules and regulations, including removal and filings. MCLE: 2.0 Hours

34 BL Health Insurance Policy Cancellations and Limitations

Reviews recent actions of major California health insurers to cancel, terminate or otherwise limit beneficiary policies, and the responses by consumers, health care providers and state regulators to those actions. MCLE: 2.0 Hours

35 PL Ins and Outs of Small Claims Court

Learn how to protect your rights, and your client's rights, by effectively using the small claims courts. MCLE: 2.0 Hours

36 CWL/LSP Gender, Reproduction and the Supreme Court

Hear from Constitutional law experts on state and national implications of the U.S. Supreme Court's recent decisions in the abortion and sex discrimination context. MCLE: 2.0 Hours

37 LSP Speaking with Confidence In and Out of the Courtroom

Learn how to add energy to your presentations and connect with your audience—whether they are in a jury box or in a conference room. MCLE: 2.0 Hours

38 IP Trademark Law Nuts and Bolts

Basics of trademark practice, including trademark registration, searching, loss of trademarks, disputes, defenses to infringement, and foreign rights. MCLE: 2.0 Hours

39 LIT Trial Strategies for the 21st Century

Learn from the "Billion Dollar Man" the secrets and strategies for successful trial practice in the 21st century. Topics include demonstrative evidence, opening statements through multi-media presentations, and other key aspects of successful trial practice. MCLE: 2.0 Hours

40 CRRPC What Every Lawyer Needs to Know About the Upcoming Changes to the Rules of Professional Conduct

Proposed changes to the Rules of Professional Conduct will be critically examined by representatives of the American Inns of Court. Learn how these changes may transform the practice of law. MCLE: 2.0 Hours Legal Ethics

41 CRIM Criminal Law 101: Sentencing Alternatives

Explores sentencing alternatives when your client is charged with a criminal offense. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Criminal Law

42 LAP Dealing with Impairment Inside and Out of the Courtroom

Discusses the personal problems commonly experienced by legal professionals, the impact of these impairments on the legal system, and the strategies and resources to address them. This program will be repeated on Friday, September 26, 4:45 pm - 5:45 pm. MCLE: 1.0 Hour Detection/Prevention of Substance Abuse

43 LSP Ethical Rainmaker

Get tips on creative and ethical marketing plans for your law practice. This session is suitable for solo and large firm lawyers. MCLE: 1.0 Hour Legal Ethics

44 LIT Evidence: Black Box Electronic Recording Devices

"Black box" or electronic recording devices are installed in many automobiles. Learn what these devices record and how the information stored on them can be introduced as evidence. MCLE: 1.0 Hour

45 LIT How to Read Between the Lines of a Financial Statement: Calculating Damages

Financial statements tell the story of a business. Learn how financial statements are prepared, and how to use them to determine the financial condition of a business when calculating damages. MCLE: 1.0 Hour

46 CJC Ensuring Impartial Courts: Critical Issues and Recent Developments

Representatives of the Commission on Impartial Courts will discuss possible statutory and constitutional changes to achieve the goal of impartial courts. Topics include judicial election financing, retention elections and campaign candidate conduct. MCLE: 1.0 Hour

47 LSP The Last Law Office "File Backup" Class You'll Ever Attend

Simplify your office file backup needs with key hardware and software applications. MCLE: 1.0 Hour

48 EL Navigating California's Environmental Regulatory Framework

The jurisdiction of California's eight environmental agencies overlap on environmental sites, and a complex system is created when you add federal and other local government agencies. Learn about the traps for the unwary, and how to navigate the environmental regulatory system. MCLE: 1.0 Hour

49 BL Recent Developments in Corporate Law

Considers new changes in the Corporations Code and other statutes, judicial interpretations, and the impact on businesses and the practice of corporate law. MCLE: 1.0 Hour

50 PL Social Change Through Public Entity Law

Key public officials discuss how to effect social change with cases filed by individual or governmental agencies. MCLE: 1.0 Hour

51 RP Soil Issues: Lateral and Subjacent Soil Support and Subsidence

Summarizes the law on lateral and subjacent soil support and subsidence, and discusses problems that arise from such conditions. MCLE: 1.0 Hour

52 LSP Think Outside the Box: Attorney's Guide to Creativity

Explores the non-technical side of a law practice by delving into the boxes of routine behavior attorneys create in time, and office and personal management. MCLE: 1.0 Hour

53 LSP When Things Get Sticky: How the Bankruptcy Code Affects Foreclosure

The filing of a bankruptcy petition creates an automatic stay that prevents the bankruptcy foreclosure from going forward. In recent years this process has been abused by serial filers in an attempt to stave off foreclosures. Learn about the new laws which address this problem. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Bankruptcy

54 LPMT/CYLA Working With Paralegals: Efficiency and Money Savings Tips

Paralegals are indispensable to lawyers. Learn what a paralegal is trained to do and how their skills can help you in your law practice. MCLE: 1.0 Hour

- 55 TE Administering Stale Trusts**
Addresses the late funding of trusts occurring after the death of one or both spouses, including estate, gift, income tax and administrative issues. Covers calculation of targets and allocation of assets. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Estate Planning Trust & Probate Law
- 56 FEE Attorney's Guide to Arbitrating and Litigating a Fee Dispute**
Addresses ways to collect and keep attorney's fees. Offers strategies on mandatory fee arbitration, private arbitration, and litigation. MCLE: 1.0 Hour
- 57 TAX California FTB and BOE Procedural Nuts and Bolts**
Overview of the administrative procedures at the Board of Equalization and Franchise Tax Board. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Taxation
- 58 LSP Dealing With Difficult Attorneys, Judges or Clients**
Legal action can bring out the worst in people. Learn how best to deal with aggressive and passive-aggressive attorneys, judges and clients and improve your productivity and mental health. MCLE: 1.0 Hour
- 59 RP Environmental Liability: Financing and Insurance Issues**
Covers financing methods for the clean up of suspected or contaminated property, including insurance liability for environmental damages and clean-up costs. MCLE: 1.0 Hour
- 60 CVLA Opening a Law Office**
The decision to go out on your own: participate in a round table discussion with two solo/small firm practitioners. Find answers to your questions about how to simply get started, what kind of business form to take, capitalization needed, insurance considerations, clients' billing and recruiting, networking, and more. MCLE: 1.0 Hour
- 61 CRIM/LIT Lawyers as Storytellers: Presenting Your Case**
Practical and time proven tips to present your case. Learn how to champion your cause with the use of "storytelling" techniques that will connect with the jury. MCLE: 1.0 Hour
- 62 WC Practicing Workers' Compensation Law With the New Paperless Adjudication System**
Practical "hands on" approach to operating a Workers' Compensation law practice using the new Electronic Adjudication Management System (EAMS) technology. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Workers' Compensation Law
- 63 LPMT/CVLA Professional Responsibility & Risk Management Issues**
Explains ethics, professional responsibility, risk management, and duty of care for all persons working in a law practice environment. Learn how to anticipate issues, solve problems, minimize risks and remain professionally responsible. MCLE: 1.0 Hour Legal Ethics
- 64 BL Re-RULPA Has Arrived**
Overview of the Revised Uniform Limited Partnerships Act of 2008. Topics include transition issues, new forms and concepts, and considerations for electing into the new Act. MCLE: 1.0 Hour
- 65 LSP Hot Law Office Solutions Using Adobe Acrobat**
Learn how to use Adobe Acrobat 8 to protect your client communication, remove metadata from confidential files, and other key techniques useful in your practice. MCLE: 1.0 Hour
- 66 FL Tips for Preparing Family Law Disclosure Documents After Feldman**
Reviews tips (and traps) in preparing family law financial disclosures. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Family Law
- 67 PL Update on E-Discovery Under the Federal Rules**
Discusses recent case authority on the application of the e-discovery rules in federal courts. MCLE: 1.0 Hour
- 68 LSP Wags, Whiskers and Tails: Animal Law 101**
Introduction to laws that protect the welfare of animals. Discussion of "animal law" versus "animal rights", and updates on state and federal laws. MCLE: 1.0 Hour
- 69 LSP What Appellate Justices Expect Every Lawyer Should Know**
A presiding appellate court justice is joined by an experienced litigator to review the top 5 things that every practitioner must know when appearing in appellate court. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Appellate Law
- 70 CAF Advancement to the Bench: Submitting an Application (Non-MCLE)**
Reviews the judicial application process, and outlines how to prepare and submit a good application packet. MCLE Not Offered
- 71 SOLO Applying the Science of Persuasion in Effective Advocacy**
Reviews the theory and practice of applying reciprocity in negotiations, using authority and consensus in trial practice, and linking and consistency in settling disputes. MCLE: 2.0 Hours; 0.5 Hour Legal Ethics
- 72 FEE Attorney's Fees: You Put in the Time, But Can You Collect?**
California's leading authorities on attorney's fee law discuss enforceable fee agreements, time records for contingency fee attorneys, non-refundable fees, and fee sharing arrangements. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics
- 73 IP California and Federal Ethics in Intellectual Property Practice**
Reviews the state and federal ethics requirements for attorneys practicing before the United States Patent and Trademark Office. MCLE: 2.0 Hours Legal Ethics
- 74 LSP Classical Lawyering Skills for Contemporary Audiences: The Summational Example**
Learn how to deliver persuasive summation speeches, such as Jake's in the movie "A Time to Kill." Understand when is it best to use the "soft sell" versus "hard sell" approach in your summation. MCLE: 2.0 Hours
- 75 RP Commercial Real Estate Forecast: Sales and Leasing Across the State**
Overview of the fluctuating real estate market, with sales and leasing statistics in northern and southern California. Includes an update on construction costs, and a discussion of the debt market in California. MCLE: 2.0 Hours
- 76 TAX Cross-Border Transfer of Intangibles**
Outlines the tax rules affecting inbound and outbound transfers of intangibles, and provides techniques on how to plan for cross border transfers. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Taxation
- 77 BL Fundamentals of Third-Party Legal Opinions**
Outlines the fundamentals of rendering third-party legal opinions relating to the closing of a transaction. MCLE: 2.0 Hours
- 78 ADR/CVLA/CAF Getting Best Results in Mediation: Competitive v. Cooperative Negotiation**
Examines approaches to negotiation where lawyers represent two or more generations. Learn how to get the best results in mediation, and how to bridge the generation gap to achieve your client's best advantage. MCLE: 2.0 Hours

- 79 TE Hot Topics in Conservatorships**
Discussion of conservatorship practice under the 2006 reforms, including accounting strategies, new bond practices, requirements in temporary conservatorship, residence changes, and other issues raised by the Judicial Council and Legislation. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law
- 80 CRIM Immigration Consequences of Criminal Convictions and Crimes**
A primer on the relationship between criminal and immigration laws, this session offers strategies to minimize the immigration consequences of criminal offenses and convictions. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Immigration Law or Criminal Law
- 81 PL Inverse Condemnation Trial Practice: Practical Advice**
In spite of *Belair*, *Locklin* and *Bunch*, inverse condemnation is a murky area of real property law, particularly in storm drainage and flood control litigation. Hear about the pitfalls and frequently-overlooked advantages of inverse condemnation trial practice. MCLE: 2.0 Hours
- 82 IN Key Issues in Global Supply Relationships**
Focuses on international goods supplier and customer relationships, global supply contracts, warranties, indemnities, social responsibility, and other key issues in global supply relationships. MCLE: 2.0 Hours
- 83 CPU Managing Professional Liability Risks Arising From Today's Electronic Environment**
Law practice tips in the era of "ESI" and e-discovery. Topics include new state rules, protection against privilege waivers, internal e-records obligations and exposures, and the pitfalls of websites and attorney blogs. MCLE: 2.0 Hours Legal Ethics
- 84 LIT Personal Injury Suits Against California Public Entities**
Learn the mechanics of personal injury suits against state and local public entities, from the filing of the administrative claim through discovery and trial. MCLE: 2.0 Hours
- 85 WC Rating Protocols of the AMA Guide**
Discussion of the challenging rating issues with the AMA Guides and how to develop the record to insure accurate workers' compensation disability ratings for injured workers. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Workers' Compensation Law
- 86 SBC State Bar Court Talks: New and Novel Ways to Lose Your License**
Ethics experts, including a State Bar Court judge, outline the top ethical violations, and discuss ways to avoid the attorney discipline system. MCLE: 2.0 Hours Legal Ethics
- 87 CAF Status Report on Diversity in the Legal Profession (Non- MCLE)**
A status report on diversity in the legal profession. MCLE Not Offered
- 88 CAC Tales From the Appellate Bench**
A panel of appellate court justices and practitioners highlight best practices and pitfalls in the appellate process. Topics include preserving the record, briefing, and oral argument. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Appellate Law
- 89 ACFLS/LSP The Custody Lawyer as Storyteller: Drafting Admissible, Compelling, and Effective Declarations**
Declarations in custody cases tell the stories that decision-makers need to craft parenting plans. Learn how to draft narratives that comply with the Evidence Code in support of your client's proposed parenting plan in court, ADR, or in negotiations. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law
- 90 LL Update on Wrongful Termination and Discrimination Law**
Reviews developments in wrongful termination and discrimination case law, including legislation from plaintiff and management perspectives. MCLE: 2.0 Hours
- 91 TE 10 Practical Tips in Administration of a Special Needs Trust**
Offers 10 practical tips on the administration of a special needs trust. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law
- 92 CAC California Supreme Court Practice, Part I: Before Review is Granted**
Tips on effective practice before the Supreme Court in criminal and civil cases before review is granted. Topics include preparing petitions for review, whether to file an answer or reply, and depublication requests. Panelists include appellate practitioners and insiders from the Supreme Court. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Appellate Law
- 93 PL Can We Talk: The California Public Meeting Laws' Impact on Attorney/Client Communications**
Discusses the public meeting laws (Ralph M. Brown Act) applicable to the boards of local governmental entities, with particular emphasis on attorney/client communications. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics
- 94 EL CEQA: What Does the "Q" Stand for?**
An overview of the California Environmental Quality Act including the basic structure of the Act, requirements for conducting environmental review, and litigation considerations. MCLE: 2.0 Hours
- 95 CVLA Deposition Boot Camp: Practical Tips on Writing Depositions**
Overview on defending and taking depositions. Learn about the common traps and strategies to plan a winning deposition. MCLE: 2.0 Hours
- 96 FL Family Law Mediation: Practice Tips for the Consulting Attorney**
Experienced mediators and family law attorneys review the family law mediation process, and discuss ways to assist clients through the mediation process. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law
- 97 LL Ins and Outs of Employment Law**
Reviews often-encountered issues in employment law from the plaintiff, management and neutral perspectives. MCLE: 2.0 Hours
- 98 IN International Enforcement of Intellectual Property Law in Cyberspace**
Explores international enforcement of IP law in cyberspace, including a discussion of the Uniform Dispute Resolution Policy of ICANN. Topics include domain name protections and infringements. MCLE: 2.0 Hours
- 99 CPRC Keeping Your Client Trust Account and Collecting Your Fee**
Learn how to handle client funds, collect fees, increase your client's satisfaction, and avoid State Bar discipline. MCLE: 2.0 Hours Legal Ethics
- 100 LSP Low to No-Cost Internet Applications: E-Tools For Lawyers**
Are you missing the incredible Internet tools that are available to attorneys? Learn how to find free online applications, products, and services for your legal practice. MCLE: 2.0 Hours
- 101 RP Nuts and Bolts of the Land Use Entitlement Process**
Focuses on the nuts and bolts of the land use entitlement process, including subdivisions, use permits and development review. Reviews current hot topics such as greenhouse gas emissions, water supply treatments, and "big box" retail stores. MCLE: 2.0 Hours

102 CRIM Prosecuting and Defending Domestic Violence Cases: When Love Hurts

A view from the bench, prosecution and defense on how to handle domestic violence misdemeanor and felony cases. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Criminal Law

103 CCLS/LSP Really Interesting Lawyer Stuff: Ethics and Legal Malpractice

A perennial favorite reviews last year's most provocative ethics cases, discussions and ideas of 2007. Get concrete solutions to avoid liability for legal malpractice. MCLE: 2.0 Hours Legal Ethics

104 IP Strategies for Handling Trade Secrets Disputes

Strategies for representing clients in trade secret litigation at all phases of the disputes. Topics include identifying trade secrets, injunctions, discovery, motions, pretrial and trial issues. MCLE: 2.0 Hours

105 BL Sub-Prime Lending in Prime Time Exposure

Reviews federal and state legislative and regulatory developments concerning sub-prime lenders. MCLE: 2.0 Hours

106 SOLO Successful Negotiations Between the Sexes and Cultures: Eliminating Bias in the Profession

Understand the cultural and social differences that can affect negotiations between lawyers, judges, and other legal professionals, and learn how to eliminate cultural biases within the legal profession. MCLE: 2.0 Hours Elimination of Bias in the Legal Profession

107 ADR What Trial Lawyers Know (and Don't) About Arbitrating

Experienced arbitrators discuss the use of jury trial techniques in arbitration. Topics include presenting discovery disputes, using dispositive motions, opening statements, presenting witnesses, and closing arguments. MCLE: 2.0 Hours

108 WC Workers' Compensation Case Law Update

Overview of recent key cases and decisions and their impact on the practice of law in workers' compensation. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Workers' Compensation Law

109 LPMT/CYLA A New Approach to Law Firm Business Plans

Creating a law firm business plan is simpler than most attorneys realize. Learn new and practical alternatives to traditional business plan approaches. MCLE: 1.0 Hour

110 LL Age Discrimination: Handling the Coming Wave

Reviews the developments in age discrimination cases and legislation. Discusses the future of age discrimination claims from both a plaintiff and management perspective. MCLE: 1.0 Hour

111 OCTC Client Protection Considerations When Closing a Law Office

Learn how to close a law practice, return files and original estate planning documents to clients, and preserve the value of a law practice. MCLE: 1.0 Hour Legal Ethics

112 TE Discovery Practice in Probate, Trust and Conservatorship Matters

Focuses on the use and mis-use of discovery in probate, trust and conservatorship proceedings. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Estate Planning Trust & Probate Law

113 LIT E-Discovery Demands in Litigation

Reviews how California law and the new federal e-discovery rules impact your litigation strategy and clients' business decisions. Learn ways to use technology to maximize the effectiveness of your discovery requests. MCLE: 1.0 Hour

114 CPRC Electronic Ethics

Outlines the ethical rules for handling electronic files, including your own, your clients, and the electronic files of other lawyers' clients. MCLE: 1.0 Hour Legal Ethics

116 BL Hidden Liens

Reviews the statutory liens which may take place over security interests. MCLE: 1.0 Hour

117 IP Intellectual Property for the Generalist

Covers the basics of obtaining and enforcing patent, copyright, trademark and trade secret rights. MCLE: 1.0 Hour

118 FL Law Office Management: Wrapping Up the Family Law Case

Offers practice pointers and checklists for managing family law cases post-agreement/ judgment, including a discussion of ethical requirements and considerations. MCLE: 1.0 Hour; 0.5 Hour Legal Ethics; Legal Specialization: 1.0 Hour Family Law

119 WC Practicing Workers' Compensation Law in a Collectively-Bargained ADR Program

Focuses on the unique aspects of the philosophies and litigation processes of collectively-bargained ADR programs in California. Learn how to obtain the best results for the client in a workers' compensation matter. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Workers' Compensation Law

120 LSP Procrastination: How Lawyers Can "Kick the Habit"

Understand why you procrastinate and what to do about it. Learn skills to manage your time, whether you are in the courtroom or your law office's boardroom. MCLE: 1.0 Hour

121 TAX Revised Tax Return Preparer Penalties

Reviews the new tax preparer penalties, "more likely than not" standard, and the overall legal impact on preparing tax returns. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Taxation

122 LSP Running With Scissors: Why Smart Attorneys Do Dumb Things

Examines the seven biggest non-legal mistakes an attorney can make, and demonstrates how to avoid them. MCLE: 1.0 Hour

123 RP Subdividing Land: An Overview of California's Subdivision Map Act

Learn the history, purpose, and application of the Subdivision Map Act in regulating land use and development in California. MCLE: 1.0 Hour

124 LAP Dealing With Impairment Inside and Out of the Courtroom

Discusses the personal problems commonly experienced by legal professionals, the impact of these impairments on the legal system, and the strategies and resources to address them. Program also offered on Thursday, September 25, 4:45 pm-5:45 pm. MCLE: 1.0 Hour Detection/Prevention of Substance Abuse

125 LSP A Compendium of the Best Law Office Software and Hardware

Provides tips on cheap and easy law office software and hardware solutions to make your practice run easier and more dependable. MCLE: 2.0 Hours

126 LSP Witness Examination Skills Workshop: Part I

A lecture and participatory course on the use of expert witnesses in civil and criminal actions. Learn about direct examination, evidentiary foundation, cross-examination, and controlling the witness in Part I of the two-part series. (Part II presented on Sunday, September 28.) Enrollment is limited to 40 attendees. MCLE: 2.0 Hours

127 cac California Supreme Court Practice, Part II: After Review is Granted

Tips on effective practice before the Supreme Court in criminal and civil cases after review is granted. Topics include briefing on the merits, oral argument, and petitions for rehearing. Panelists include appellate practitioners and insiders from the Supreme Court. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Appellate Law

128 in Cross-Border Estate Planning

Reviews developments in cross-border estate planning, including tax planning and asset protection structuring, and strategies to minimize tax exposure for the fast-moving cosmopolite. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law or Taxation

129 crim CSI: Understanding and Using DNA Inside the Courtroom and the Lab

Learn the practical aspects of the science of DNA evidence, how to understand and use DNA during a jury trial, and the workings of a DNA Forensic Lab. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Criminal Law

130 pl Ethical Snares and Pitfalls of Lawyers Serving on Boards

Learn about ethical issues that arise when attorneys volunteer to serve on government, corporate and non-profit boards. MCLE: 2.0 Hours Legal Ethics

131 adr From Mediation to Jail: How Confidential is Confidential?

In Florida, a participant in a “confidential mediation” was jailed after the details of his negotiation conduct were disclosed in court. In California, an attorney avoided a malpractice claim because his alleged conduct was inadmissible thanks to mediation confidentiality. Explores the limits and impact of mediation confidentiality in California and beyond. MCLE: 2.0 Hours

132 el Global Warming: The Science, Impacts, and Solutions

A climate project presentation summarizing the science and impacts of global warming, based on the film “An Inconvenient Truth.” Reviews climate litigation and solutions to the climate crisis. MCLE: 2.0 Hours

133 bl Hot Topics in Cyberspace Law

Surveys new and emerging issues in e-commerce, privacy, information security, e-discovery, digital rights management, litigation and other cyberspace-related topics. MCLE: 2.0 Hours

134 lit Insurance Law for Litigators

Virtually all forms of litigation—from personal injury to business litigation—have significant insurance issues. Get an overview of insurance law, and learn the issues from the policyholder, plaintiff, and insurance company perspectives. MCLE: 2.0 Hours

135 ip Jury Trials in Patent and Trade Secret Cases

Focuses on trial issues that are specific to patent and trade secret cases, including how to present complex technology that jurors will understand. MCLE: 2.0 Hours

136 solo Negotiating in the Dark: Tips from the Movies

What can the movie “The Godfather” teach you about negotiating in or out of mediation? Learn which negotiation strategies will assist you in your next legal matter. MCLE: 2.0 Hours

137 lsp Successful Tools for Opening and Managing a Solo and Small Firm

Learn from two experienced practitioners successful strategies for opening and managing a solo and small firm practice. Topics will include financial management, professional growth, staff development, networking, work-life balance, and other key critical issues which are vital for solid solo and small firm management. MCLE: 2.0 Hours

138 tax Pitfalls and Opportunities of California Trustees

Reviews the California income tax code affecting foreign trusts, including the Franchise Tax Board’s enforcement of taxes on foreign trusts whose trustees or beneficiaries are located in the State. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Taxation

139 fl Recent Developments in Family Law

Reviews new case law and other important developments in family law. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law

140 te Public Benefits Law

Covers the basics of public benefits law. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law

141 cprc Recent Developments Affecting the Law of Lawyers

Examines the rules of professional responsibility, with an emphasis on new laws, statutes, and ethics opinions. MCLE: 2.0 Hours Legal Ethics

142 crc A View From the Federal Bench: Effective Advocacy

Hear from jurists from each federal district on what the Court is thinking, which “buttons” to push for your clients, and what pitfalls to avoid. MCLE: 2.0 Hours

143 lit Attorney-Client Confidentiality Under Attack

The duty of confidentiality and attorney-client privilege are under attack in the Legislature, and elsewhere. Learn how to protect your clients and yourself in this changing environment. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics

144 crim Defending Murder Cases: Investigate, Prepare and Try Murder Cases in California

Covers the practical aspects of investigation, case theory, defenses, client interviews, expert witnesses, preliminary hearings, trial preparation, voir dire and jury trials for clients charged with murder. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Criminal Law

145 bl Don't Be a Stranger in a Strange Land: Chapter 11 Explained

Geared for the bankruptcy law novice, identifies key players in a bankruptcy proceeding, reviews court procedures and timelines, and discusses how a bankruptcy case may conclude. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Bankruptcy

146 scdls Elimination of Bias in the Courtroom and the Law

Explores strategies to eliminate bias in the courts and the legal system, especially for attorneys and litigants with cultural traditions not normally found in the legal profession. The session also outlines ADR methods. MCLE: 2.0 Hours; 1.0 Hour Elimination of Bias

147 lsp Engagement v. Boredom: Presenting Your Case to a Jury

A juror’s ability to understand any topic results from the battle of two forces—engagement and boredom. Learn to present a case that will keep the jury engaged while understanding your key message. MCLE: 2.0 Hours

148 tax Estate and Gift Tax Update

Overview of new legislation and case law affecting estate and gift tax practitioners. District Counsel will be present to discuss issues that they see at the audit and tax court level. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Taxation

149 ll Mediating Disability Cases

A discussion of the role of mediation in resolving disability claims, including examples and role playing. MCLE: 2.0 Hours

150 ADR Negotiation Ethics for Attorneys: I Can Say That?

An interactive presentation using hypotheticals, discusses the laws, rules of professional conduct, and ethics opinions that apply to the process of negotiations by attorneys. MCLE: 2.0 Hours Legal Ethics

151 TE No Contest Clauses: Too Incredible for Hollywood

As the State Bar of California and the California Law Revision Commission struggle for reform, the opinions of the court continue to perplex and bewilder the average practitioner. Addresses where we are, and where we are going. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law

152 CPKC Recognizing Interests and Avoiding Conflicts

When lawyers mishandle conflict situations, the consequences often include disqualification, discipline, disgorgement of fees, and liability for breach of fiduciary duty. Learn ways to recognize interests, avoid conflicts and fulfill your ethical obligations. MCLE: 2.0 Hours Legal Ethics

153 SOLO Running a Law Office on a Shoestring Budget

Offers tips on running a law practice with limited funds. Learn how to cut overhead expenses, grow your law practice, and find support staff at affordable rates. MCLE: 2.0 Hours

154 PL Sign Law 101: From the Foundation to the Frontier

Overview of various constitutional issues that arise from municipal regulation of signs and billboards. Learn about the foundational issues—state statutes, regulation of commercial speech and billboard policies; and explore the frontier issues—digital displays and mobile billboards. MCLE: 2.0 Hours

155 IN/IP Strategies for American Companies Protecting Intellectual Property Abroad

Outlines best practices for American lawyers protecting intellectual property outside of the United States, including filing and enforcing patents, trademarks, trade secrets and copyrights in foreign countries. MCLE: 2.0 Hours

156 SCDLS Strategies for Protecting Vulnerable Families in Homeowner Associations

Offers strategies to protect families living in a self-financed homeowner association, who are on a fixed-income and unable to pay the association assessment. MCLE: 2.0 Hours

157 LSP Super Google Strategies for Legal Research

Beneath the Google logo lies a powerful search system able to accept complex queries. Learn about the untapped Google products and tools which will be invaluable for your legal research. MCLE: 2.0 Hours

158 CAC Trial Court Strategies for Successful Family Law Appeals

Learn what to do in the trial court to maximize your chances of success in a family law appeal. Topics include objections to live testimony and declarations, statements of decisions, bifurcation, motions, and writ relief. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Appellate Law or Family Law

159 TE Appellate Procedure in Probate and Trust Matters

Discusses how to handle appeals in probate and trust litigation. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Estate Planning Trust & Probate Law

160 CRIM Civility Guidelines: Is it Malpractice to Be Civil?

Discusses the California Attorney Guidelines for Civility and Professionalism, and the emphasis on civility in the practice of law, both inside and out of the courtroom. MCLE: 1.0 Hour Legal Ethics

161 IN Complex Litigation and the Foreign Client: The Big Verdict

Litigating complex matters for foreign clients requires a special set of legal skills. Offers answers to whether or not to represent a client, how to get paid, and the best practices for protecting yourself and keeping your foreign client informed. MCLE: 1.0 Hour

162 LAP Understanding and Preventing Stress, Depression and Substance Abuse

Examines the substance abuse and mental health challenges commonly encountered by legal professionals, with resources to address the problems. Program also offered on Sunday, September 28, 8:30 am-9:30 am. MCLE: 1.0 Hour Detection/Prevention of Substance Abuse

163 JNE Demystifying the Judicial Process: The JNE Commission

Reviews California's judicial process, including the history, function and role of the State Bar Judicial Nominees Evaluation Commission (JNE). Learn about the candidate evaluation process, including policy decisions and issues of confidentiality. MCLE: 1.0 Hour

164 LSP E-Mail Overload & Managing Your BlackBerry for Lawyers

Learn practical techniques to manage and organize your law office e-mail in-box, and maximize the benefits of your smart phone (BlackBerry or Treo). Email etiquette, action and retrieval, calendaring, follow-up flags and folders will be discussed. MCLE: 1.0 Hour

165 TAX Giving Up Is Hard to Do: Does It Make Cents to Abandon a Partnership Interest That Is Worthless?

Review tax implications and tax return disclosure obligations that arise when partnership/LLC investments become worthless. MCLE: 1.0 Hour; Legal Specialization 1.0 Hour Taxation

166 SOLO Guide to Ethical and Effective Attorney Fee Collections

A guide to the do's and don'ts of fee collection, including ethical, legal and strategic considerations. MCLE: 1.0 Hour Legal Ethics

167 RP How to Make Your Law Practice Green

Outlines ways to "green" a law practice, and discusses partnership efforts with the ABA Waste-Wise Program and the EPA. MCLE: 1.0 Hour

168 EL Introduction to Land Use Law in California

Overview of California land use law, with an emphasis on planning and zoning, entitlement process, project approvals, subdivision process, development agreements, and other land use matters. MCLE: 1.0 Hour

169 IP Licensing Strategies for the 21st Century

Focuses on intellectual property licensing strategies including international issues and convergence of digital technology licensing with Hollywood agreements. MCLE: 1.0 Hour

170 LSP Planning Ahead: Protecting Client's Interests in the Event of Your Disability or Death

Unforeseen accidents, illness, and death do occur. Learn how to safeguard your clients' interests in the event of your death, disability, impairment or incapacity. MCLE: 1.0 Hour Legal Ethics

171 LSP Recent Developments in First Amendment Law

A noted constitutional law expert will discuss practical problems and important recent developments in First Amendment jurisprudence, including free speech and press, establishment and free exercise issues, and privacy. This nuts and bolts course is for both litigators and transactional attorneys. MCLE: 1.0 Hour



- 172 PL The Most Interesting Cases Before the United States Supreme Court in 2007**
Reviews the past year's most interesting cases before the United States Supreme Court. MCLE: 1.0 Hour
- 173 TAX Abuse of EO's in Money-Laundering and International Grant Making**
Nearly 40% of international money laundering involves United States charitable/EO entities. Identifies the key issues, including the use of EO's in developing nations, and the role of U.S. attorneys in policing activities of the nation's charities and foreign grantees. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Taxation
- 174 ADR/CAF/IN Bias, Diversity and Cultural Expectations in the Legal Profession**
An interactive program that examines the biases which attorneys, judges, and ADR neutrals hold in the legal profession, and related ethical issues. Learn how biases and stereotypes may have shaped the legal profession, and whether or not they have become the norm. MCLE: 3.0 Hours; 1.0 Hour Legal Ethics; 1.0 Hour Elimination of Bias
- 175 LSP Finding and Researching Expert Witnesses Online**
Learn which types of experts will help you win your case, where to find qualified experts online, how to search the web for information about the opposing experts, and more. MCLE: 1.0 Hour
- 176 CEB/LSP Key Evidence Issues: The Jefferson Approach**
Learn how to get favorable evidence admitted and unfavorable evidence excluded. Demonstrates ways to apply the Evidence Code to specific fact situations, and how to introduce, object or rule on evidence. MCLE: 3.0 Hours
- 177 LPMT Preserve, Find and Retrieve a Client's ESI**
How to prepare a client to preserve, maintain, identify, harvest, and "hand off" electronically stored information in a defensible manner. MCLE: 1.0 Hour
- 178 CRIM Prosecuting and Defending Gang Cases**
Discusses how gangs are documented, enhancements, and prosecuting and defending gang-related cases, including a view from the bench. MCLE: 1.0 Hour; Legal Specialization: 1.0 Hour Criminal Law
- 179 SOLO Strategic Planning for Lawyers and Law Firms: What's Ahead?**
Examines predictions affecting the legal industry, including demographics, the economy, world trade, and expected new trends. MCLE: 1.0 Hour
- 180 LAP Understanding and Preventing Stress, Depression and Substance Abuse**
Examines the substance abuse and mental health challenges commonly encountered by legal professionals, with resources to address the problems. Program also offered on Saturday, September 27, 4:45 pm - 5:45 pm. MCLE: 1.0 Hour Detection/Prevention of Substance Abuse
- 181 RP What's the Latest Dirt on Unfair Competition Litigation and Real Estate**
Panelists share "tales from the front line" and discuss standing, pleading, discovery, and ethics issues related to real estate cases under B&P Code Section 17200 and other unfair competition laws. MCLE: 1.0 Hour; 0.5 Hour Legal Ethics
- 182 LPMT/CVLA Your Fee Agreement: What Provisions Must and Should It Contain?**
A good fee agreement complies with all applicable ethical rules, promotes client relations, and helps to avoid fee disputes. Learn which provisions a fee agreement must and should contain. MCLE: 1.0 Hour Legal Ethics
- 183 CRIM Anatomy of Felony Sex Crimes**
Discusses the prosecution and defense of sex crimes, with an overview of Jessica's Law and the Sexually Violent Predator Act. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Criminal Law
- 184 IN Cross-Border Mergers and Acquisitions: Anatomy of an International Transaction**
Covers recent developments in cross-border mergers and acquisitions practice, structuring strategies, and transaction management. Learn best practices in cross-border due diligence and working with local foreign counsel in multi-jurisdictional transactions. MCLE: 2.0 Hours
- 185 TAX Do's and Don'ts of Reasonable Compensation Tax Issues**
Covers "reasonable compensation" tax issues. Learn about the IRS' concerns regarding reasonable compensation, and implications for S corporations. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Taxation
- 186 FL Effective Advocacy in Family Law Motion Practice**
Learn how to move to the next level of advocacy in family law motion practice, with insight from the other side of the bench. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law
- 187 RP Financial Elder Abuse in Real Property Transactions**
An introduction to financial elder abuse involving real estate transactions. Topics include identifying situations of potential financial elder abuse, "first response" methods and strategies, and evolving claims and defenses. MCLE: 2.0 Hours
- 188 AN Future of Minimum Resale Price Maintenance: Navigating the Treacherous Waters of a Post-Leegin World**
Examines minimum resale price maintenance law developments since *Leegin*. Learn how to assess the legality of a firm's minimum RPM policy, and hear about the future direction of federal and state government and private enforcement. MCLE: 2.0 Hours
- 189 SOLO Protecting Client Confidences While Using Mobile Technology**
Learn about the secret life of laptops, PDA's and telephones. Understand the threats to attorney-client confidences for attorneys who use mobile technology, and get practical advice on how to protect a law firm's mobile perimeter. MCLE: 2.0 Hours; 1.0 Hour Legal Ethics
- 190 TE Risk Management by Fiduciaries**
A practical exploration of risk management for fiduciaries when considering the "prudent investor" standards on intake, management and disposition of real estate portfolio assets in a changing marketplace. MCLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law
- 191 LR Summary Judgment: Recent Developments and the View From the Bench**
A judicial perspective on recent developments in summary judgment law and procedure. MCLE: 2.0 Hours
- 192 LPMT/CVLA Tough Talk: How to Master Six Client Conversations That Make or Break a Law Practice**
Learn how to communicate with your client about disputed fees, unfavorable case developments, and terminating the attorney-client relationship. MCLE: 1.0 Hour Legal Ethics
- 193 LSP Witness Examination Skills Workshop: Part II**
Participants conduct direct and cross-examination of a witness, and receive feedback on their performance. (Part I presented on Saturday, September 27, 8:30 am-10:30 am.) Enrollment is limited to 40 attendees. MCLE: 2.0 Hours

Travel & Hotel INFORMATION

Hotel Reservation Deadline:
August 27, 2008

Each Annual Meeting registrant is responsible for making his or her own hotel reservation through the State Bar block of rooms. *Hotels will not take reservations directly.*

Make your reservation ONLINE.

Telephone reservations will not be accepted.

Single/Double
Occupancy
Rate per Night



Casa Munras

700 Munras Avenue, Monterey CA 93940
www.hotelcasamunras.com

\$204/\$204



Hyatt Regency Monterey

1 Old Golf Course Road, Monterey CA 93940
www.monterey.hyatt.com

\$206/\$206



Monterey Marriott

350 Calle Principal, Monterey CA 93940
www.marriott.com/monterey

\$205/\$205



Portola Hotel & Spa

Two Portola Plaza, Monterey CA 93940
www.portolahotel.com

\$211/\$228

The above rates are subject to all state, local, and occupancy rates.

Make Your Hotel Reservation Online

www.calbar.ca.gov/annualmeeting

Reservations made after the August 27th deadline will be provided at the group rate based on availability.

HOSPITALITY SUITES

Suite requests must be made in writing and sent to Tricia Horan, Office of Section Education and Meeting Services, State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639 OR e-mail: tricia.horan@calbar.ca.gov.

CAR RENTAL DISCOUNTS

Hertz car rental offers Annual Meeting attendees discount rates on all classes of cars from subcompacts to convertibles and minivans. Reservations may be placed online at www.hertz.com or through the Hertz Meeting Sales Desk at 1-800-654-2240. When booking reservations through Hertz, please reference the State Bar of California Annual Meeting CV #04450002.



Pre-Registration & Ticket Fee **FORM**

KEEP A COPY FOR YOUR RECORDS.

Early Bird Registration Deadline: **August 27, 2008**

Pre-registration Deadline: **September 4, 2008**

Pre-registration is required for ticketed events and hotel reservations. Use reverse side for course selection. For registration information call 415-538-2508. For special assistance please call 415-538-2210.

HOW TO REGISTER Complete steps 1, 2 & 3.

On-Line at www.calbar.ca.gov/annualmeeting

Fax Send Pre-registration form/Course Selector to: 415-538-2368.

If sending by fax, do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone.

Mail Send Pre-registration Form/Course Selector to: 2008 Annual Meeting Pre-registration State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639

STEP 1

Bar# _____

First Name _____ Last Name _____

Badge Name (Please print or type name as it should appear on name badge.) _____

Phone _____ Fax _____

Email (required for email confirmations) _____

Firm Address _____

City, State, Zip _____

*Non-attorney spouse/guest name

*If your spouse/guest is not an attorney, registration is complimentary. Attorney spouse/guest must complete separate form and pay registration fee.

Check here if you don't want your name and address disclosed to other 2008 Annual Meeting attendees and exhibitors/vendors.

Complimentary to All Annual Meeting Registrants (up to \$75 value)

State Bar Section Membership (August 2 through December 31, 2008)

Check one only.

- | | | |
|---|--|--|
| <input type="checkbox"/> Antitrust & Unfair Comp. | <input type="checkbox"/> International | <input type="checkbox"/> Solo and Small Firm |
| <input type="checkbox"/> Business | <input type="checkbox"/> Labor & Employment | <input type="checkbox"/> Taxation |
| <input type="checkbox"/> Criminal | <input type="checkbox"/> Law Practice Mgmt & Tech. | <input type="checkbox"/> Trust and Estates |
| <input type="checkbox"/> Environmental | <input type="checkbox"/> Litigation | <input type="checkbox"/> Workers' Compensation |
| <input type="checkbox"/> Family | <input type="checkbox"/> Public Law | |
| <input type="checkbox"/> Intellectual Property | <input type="checkbox"/> Real Property | |

STEP 2

REGISTRATION FEES Select only one.

| | Through Aug. 27, 2008 | Aug. 28-Sept. 4 and On-site |
|--|--------------------------|--------------------------------|
| <input type="checkbox"/> Attorneys licensed before 9/1/03 | \$375 | \$475 |
| <input type="checkbox"/> Attorneys licensed after 9/1/03 | \$275 | \$375 |
| <input type="checkbox"/> Delegates/Alternate Attorneys licensed before 9/1/03* | \$375 | \$475 |
| <input type="checkbox"/> Delegates/Alternate Attorneys licensed after 9/1/03* | \$275 | \$375 |
| <input type="checkbox"/> Other (Non-attorney bar association staff/paralegal/ legal secretary/office administrator/librarian/law student) | \$275 | \$375 |

Subtotal for registration fees: \$ _____

* Includes Executive, Calendar Coordinating, and Resolutions Committee

EVENT FEES will not be accepted without pre-registration fee.

| Thursday, September 25 | # Tickets | |
|---|--------------------|--------------|
| [1] State Bar Luncheon, Dr. Sylvia Earle | _____ \$40 | \$ _____ |
| [2] Opening Night Reception | _____ (# in party) | \$FREE _____ |
| [3] California Women Lawyers Dinner, Chief Justice George | _____ \$100 | \$ _____ |

| Friday, September 26 | | |
|--|---------------------------------|--------------|
| [4] State Bar Breakfast, Judah Schiller | _____ \$30 | \$ _____ |
| [5] State Bar Luncheon, Thomas A. Daschle | _____ \$40 | \$ _____ |
| [6] President's Reception at Monterey Bay Aquarium | | |
| | [6a] Adults _____ \$65 | \$ _____ |
| | [6b] Children (3-11) _____ \$40 | \$ _____ |
| [7] President's Reception Shuttle | _____ (# in party) | \$FREE _____ |

| Saturday, September 27 | | |
|--|--------------------|--------------|
| [8] Bench Bar Luncheon, Drew S. Days, III | _____ \$40 | \$ _____ |
| [9] State Bar Dinner & Cabaret | _____ \$75 | \$ _____ |
| [10] Annual Meeting "Studio 54" at Portola Plaza | _____ (# in party) | \$FREE _____ |

| Sunday, September 28 | | |
|--------------------------------|------------|----------|
| [11] 5K Fun Run/ 2K Power Walk | _____ \$30 | \$ _____ |

Subtotal from above event fees: \$ _____

Total Registration & Event Fees amount enclosed or to be charged: \$ _____

Step 3

Make check payable to The State Bar of California.

Paying by credit card? Register online or fax registration form to 415-538-2368.

I authorize the State Bar of California to charge my Annual Meeting fees to my MasterCard or Visa account. (No other credit cards will be accepted.) MasterCard Visa

Card # _____ Exp. Date _____

Cardholder's Name _____ Cardholder's Signature _____



2008 Course **SELECTOR**

Name _____ Bar # _____

Circle the number of the program you wish to attend. **Select only ONE in each time slot.** Please be aware some program time slots overlap. Select carefully. If you select programs that overlap, we will choose based on availability. Please select an alternative program in the event that a program sells out.

| THURSDAY – SEPT. 25 | PROGRAM NUMBER | ALTERNATIVE PROGRAMS |
|-----------------------|--|--|
| 9:00 am – 5:00 pm | 12 | 12 |
| 10:00 am – 12:00 noon | 13 14 15 16 17 18 19 20 21 22 23 24 25 | 13 14 15 16 17 18 19 20 21 22 23 24 25 |
| 2:15 pm – 4:15 pm | 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 | 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 |
| 4:45 pm – 5:45 pm | 41 42 43 44 45 46 47 48 49 50 51 52 53 54 | 41 42 43 44 45 46 47 48 49 50 51 52 53 54 |
| FRIDAY – SEPT. 26 | PROGRAM NUMBER | ALTERNATIVE PROGRAMS |
| 8:30 am – 9:30 am | 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 | 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 |
| 10:00 am – 12:00 noon | 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 | 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 |
| 2:15 pm – 4:15 pm | 70 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 | 70 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 |
| 4:45 pm – 5:45 pm | 109 110 111 112 113 114 116 117 118 119 120 121 122 123 124 | 109 110 111 112 113 114 116 117 118 119 120 121 122 123 124 |
| SATURDAY – SEPT. 27 | PROGRAM NUMBER | ALTERNATIVE PROGRAMS |
| 8:30 am – 10:30 am | 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 | 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 |
| 10:30 am – 12:00 noon | Free Time to Visit the Exhibit Hall | Free Time to Visit the Exhibit Hall |
| 2:15 pm – 4:15 pm | 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 | 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 |
| 4:45 pm – 5:45 pm | 159 160 161 162 163 164 165 166 167 168 169 170 171 172 | 159 160 161 162 163 164 165 166 167 168 169 170 171 172 |
| SUNDAY – SEPT. 28 | PROGRAM NUMBER | ALTERNATIVE PROGRAMS |
| 8:30 am – 9:30 am | 173 175 177 178 179 180 181 182 | 173 175 177 178 179 180 181 182 |
| 8:30 am – 12:00 noon | 174 176 | 174 176 |
| 10:00 am – 12:00 noon | 183 184 185 186 187 188 189 190 191 192 193 | 183 184 185 186 187 188 189 190 191 192 193 |



General INFORMATION

ANNUAL MEETING LOCATIONS

The 2008 Annual Meeting will use several properties for its meetings, education programs and events: The Annual Meeting Registration will be located in the Portola Hotel & Spa. The Exhibition Hall will be located in the Monterey Conference Center. Meetings and Educational Programs will be held at the Hyatt Regency Monterey, Monterey Marriott, Monterey Conference Center, and Portola Hotel & Spa.

EARLY BIRD REGISTRATION DEADLINE IS AUGUST 27

Register by **August 27, 2008** for the lowest fees and best chance of enrolling in the MCLE courses of your choice. (Pre-registration does not guarantee space in a class—many programs sell out quickly.)

PRE-REGISTRATION DEADLINE IS SEPTEMBER 4

Registration fees increase by \$100 after August 27, 2008. If the State Bar does not receive your pre-registration by September 4, 2008 you must register on-site. See Pre-registration & Ticket Fee Form for registration and ticket fees.

PRE-REGISTRATION PROCEDURE

1. Complete the registration form inside this issue of Preview
2. Select your education programs on the 2008 Course Selector
3. Submit forms to Annual Meeting Pre-Registration by mail or by fax
OR complete the Online Registration process.
4. Keep a copy of the pre-registration form and course selector for your records.

GUESTS

If your spouse or guest is not an attorney, registration is complimentary. Spouses and guests who are attorneys must complete a separate pre-registration form and pay the appropriate fee.

CANCELLATION/REFUND POLICY

Registration and/or ticket refund requests must be received (not postmarked) in writing by the State Bar of California no later than September 12, and are subject to a \$50 service charge. Refunds for registration fees and ticketed events will not be available after September 12.

SPECIAL ASSISTANCE

Please call 415-538-2210 for Special Assistance.

CHILD CARE

Individual arrangements for child care may be made by contacting the concierge at the Annual Meeting hotel(s).

56th ANNUAL BENCH & BAR ART EXHIBIT

All members of the bench and bar who paint, draw, sculpt, or work in photography or graphic arts are invited to participate in the 2008 Bench & Bar Art Exhibit. Rules and entry blanks will be mailed to past participants. If you are not a past participant and would like an entry form, call the Annual Meeting office at 415-538-2210. The deadline for Art Exhibit entries is **August 27, 2008**.

CONFERENCE OF DELEGATES OF CALIFORNIA BAR ASSOCIATIONS (CDCBA)

The Annual Conference of Delegates of California Bar Associations will convene on Friday, September 26, 2008 at the Hyatt Regency Monterey. Conference representatives debate resolutions affecting all areas of law and legal practice in the state, providing a way for California attorneys to become

involved in improving the legal system. For details visit www.cdcba.org.

All CDCBA Delegates and Alternates must register for the Annual Meeting. See Pre-registration & Ticket Fee Form.

CDCBA Hours:

Friday September 26, 2008 2:00 pm-5:00 pm
 Saturday September 27, 2008 8:30 am-5:00 pm
 Sunday September 28, 2008 9:00 am-3:00 pm

MINIMUM CONTINUING LEGAL EDUCATION (MCLE)

The State Bar of California and the Office of Section Education and Meeting Services are State Bar of California MCLE approved providers. Programs at the Annual Meeting give continuing legal education credit in all required areas, and in several areas of legal specialization.

MCLE compliance group and periods:

| GROUP 1 (A-G) | GROUP 2 (H-M) | GROUP 3 (N-Z) |
|--|---|--|
| Period: 2/1/07 - 1/31/10 Deadline: 2/1/2010 | Period: 2/1/06 -1/31/09 Deadline: 2/1/2009 | Period: 2/1/08-1/31/11 Deadline: 2/1/2011 |

GENERAL MCLE REQUIREMENT

25 Total Hours Required (up to 12.5 hours may be self-study)
Special Requirements within the total hours required (may be taken as participatory or self-study) are:

Legal Ethics: 4 hours; Detection/Prevention of Substance Abuse: 1 hour; and Elimination of Bias in the Legal Profession: 1 hour.

To find a class offering credit in a special MCLE requirement area use the chart below. Refer to the **Education Program Descriptions** on pages 12-19 for details.

Legal Ethics: 18, 22, 23, 27, 32, 40, 43, 63, 71, 72, 73, 83, 86, 93, 99, 103, 111, 114, 118, 130, 141, 143, 150, 152, 160, 166, 170, 174, 181, 182, 189, 192
Detection and Prevention of Substance Abuse: 42, 124, 162, 180
Elimination of Bias in the Legal Profession: 23, 106, 146, 174
Programs not offered for MCLE credit: 70, 87

LEGAL SPECIALIZATION

To find a program in a specialty field use the chart below.

For information on becoming a Legal Specialist contact 415-538-2120/ legalspec@calbar.ca.gov, or visit www.californiaspecialist.org

Appellate Law: 25, 69, 88, 92, 127, 158
Bankruptcy: 53, 145 (pending approval)
Criminal Law: 13, 41, 80, 102, 129, 144, 178, 183
Estate Planning Trust and Probate Law: 20, 55, 79, 91, 112, 128, 140, 151, 159, 190
Family Law: 19, 66, 89, 96, 118, 139, 158, 186
Franchise and Distribution: 21 (pending approval)
Immigration Law: 30, 80
Taxation Law: 57, 76, 121, 128, 138, 148, 165, 173, 185
Workers' Compensation Law: 62, 85, 108, 119

STATE BAR EDUCATION FOUNDATION

Annual Meeting
 180 Howard Street
 San Francisco, CA 94105-1639

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2008 Annual Meeting **GREEN INITIATIVES**

Progress report on a “green” Annual Meeting —

- ⊗ Seminar on “greening” your law practice
- ⊗ “Vegetarian-only” entrée at one State Bar luncheon
- ⊗ Printed materials that use Forest Stewardship Council (FSC) certified paper and an FSC certified printer
- ⊗ Sustainable products/merchandise (multi-purpose/recycled/recyclable)
- ⊗ Efficient-emission shuttle bus service
- ⊗ Exhibitor participation in green initiatives
- ⊗ Annual Meeting hotels “resource conservation” efforts
- ⊗ More “green” effort considerations in process

Partner with us for a “greener” meeting —

- ⊗ Carpool to Monterey to minimize pollution and save resources
- ⊗ Limit personal automobile use and take Annual Meeting shuttle services
- ⊗ Utilize recycled containers for paper, plastics and glass
- ⊗ Practice Annual Meeting hotel policies to conserve water resources
- ⊗ Use the Internet to attend special Webcasts of Annual Meeting seminars
- ⊗ **Register online for the Annual Meeting**
- ⊗ Attend education session #167



This brochure was printed on FSC certified paper.

